



K&L GATES

**2022 GLOBAL CORPORATE PRACTICE
TRANSACTION HIGHLIGHTS**

CORPORATE PRACTICE OVERVIEW

As a **GLOBALLY INTEGRATED FIRM** with a **SOLUTIONS DRIVEN CORPORATE PRACTICE**, we are committed to providing pragmatic legal advice to enhance our clients’ businesses in today’s increasingly globalized economy.

Serving as primary outside legal counsel to a multitude of growing and middle market enterprises, we are **AT THE FOREFRONT OF THE ISSUES AFFECTING OUR CLIENTS** across myriad industries, including Technology, Financial Services, Manufacturing and Industrials, Health Care, Energy, and Transportation and Logistics.

Our highly responsive, collaborative team seamlessly delivers **FULL-SERVICE CORPORATE COUNSEL TO CLIENTS LOCALLY, NATIONALLY, AND GLOBALLY**. Counseling on day-to-day operational issues gives us first-hand knowledge of our clients’ businesses and what is important to them when it comes to helping them structure, finance, and successfully complete domestic and cross-border transactions.

Our deep appreciation for our clients’ concerns, challenges, and business objectives, matched with our **UNSURPASSED FOCUS ON COLLABORATION AND INDUSTRY EXPERIENCE**, is what sets our Corporate team apart.

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K&L Gates LLP was recognized as “**LAW FIRM OF THE YEAR**” **IN THE AREA OF CORPORATE LAW** in the 2022 edition of the *U.S. News-Best Lawyers*® “Best Law Firms” report. Only one firm earns the “Law Firm of the Year” designation in each of the report’s legal practice areas.



TECHNOLOGY

GLOBAL PLATFORM BRINGS EFFICIENCY TO CLOUD COMMUNICATIONS COMPANY

K&L Gates represented **SINCH AB** (XSTO: SINCH), a global leader in cloud communications for mobile customer engagement. We advised Sinch on multiple acquisitions over the last year, including the US\$1.9 billion acquisition of Pathwire, a leading cloud-based email delivery platform. The acquisition of Pathwire makes Sinch one of the few global Communications Platform as a Service (CPaaS) providers that can deliver leading quality at scale across all the main digital communications channels that businesses use to engage with their customers.

We advised Sinch on the acquisition of SMS marketing technology company MessageMedia through a cash and stock transaction valued at US\$1.3 billion (AU\$1.7 billion). MessageMedia offers a web-based software-as-a-service (SaaS)

suite that makes it easy to leverage two-way messaging through a highly automated and scalable tech platform that is purposefully tailored to meet the specific needs of small and medium-sized businesses.

We also advised Sinch on its acquisition of Inteligent, the largest independent voice communications provider in the United States, for a total cash consideration of US\$1.14 billion on a cash and debt-free basis. Inteligent powers voice communications for leading communication service providers and enterprises in North America through a network that covers nearly 95 percent of the U.S. population. The acquisition establishes Sinch as a leader in voice connectivity for both enterprises and telecom carriers in the United States.

TECHNOLOGY HIGHLIGHTS



Akoustis Technologies, Inc.
(NASDAQ: AKTS)
Acquisition of a 51% majority ownership position of RFM Integrated Device, Inc. (RFMi)



Arena Holdings Management LLC
Series D Financing Round of Celonis SE



Arena Holdings Management LLC
Series D Financing Round of Mambu GmbH



Arena Holdings Management LLC
Series C Financing Round of Celonis SE



Artis Works Ltd
Seed Financing



Balance Internet Pty Ltd
Sale to Publicis Groupe S.A.



BirdDog Australia Pty Ltd
(ASX: BDT)
Initial Public Offering



Ceiba Healthcare Ltd.
Fundraise and group re-organisation



Center ID Corp.
Series B Preferred Stock Financing



Cint AB
(STO: CINT)
Acquisition of all shares in Gapfish GmbH



Confluence Technologies, Inc.
Sale to Clearlake Capital Group, L.P.



databricks
Microsoft Corporation
(NASDAQ: MSFT)
Investment in Series H Preferred Stock of Databricks, Inc.



databricks
Microsoft Corporation
(NASDAQ: MSFT)
Investment in Series G Preferred Stock of Databricks, Inc.



Deako, Inc.
Series B Preferred Stock Financing



Digital Check Corporation
Acquisition of Benchmark Technology via restatement and increase of Term Loan Credit Facility with BMO Harris Bank



Exasol AG
(FRA: EXL)
Re-organisation of Exasol Group including four partially cross-border Up-Stream Mergers



Fiserv, Inc.
(NASDAQ: FISV)
Acquisition of NetPay Solutions Group Limited



Invevo Limited
Seed Venture Financing with Basinghall Partners























Hyper Anna Pty Ltd
Sale to Alteryx ANZ Holdings Pty Ltd



Inside the Pocket, LTD
Investment by WinSure

TECHNOLOGY HIGHLIGHTS (CONTINUED)

 <p>J2 Global, Inc. (NASDAQ: JCOM) Sale of KeepItSafe, LiveVault, and OffSiteDataSync</p>	 <p>J2 Global, Inc. (NASDAQ: JCOM) Acquisition of Moz</p>	 <p>Main Sequence Series B Financing Round into Prospection</p>	 <p>M12 Investment in NextBillion.ai.</p>
 <p>Microsoft Corporation (NASDAQ: MSFT) Acquisition of Kinvolk GmbH</p>	 <p>Microsoft Corporation (NASDAQ: MSFT) Investment in HUB Platform Technology Partners Ltd.</p>	 <p>Microsoft Corporation (NASDAQ: MSFT) Investment in OpenAI Startup Fund</p>	 <p>Microsoft Corporation (NASDAQ: MSFT) Acquisition of RiskIQ, Inc.</p>
 <p>NewtonX, Inc. Series B Financing</p>	 <p>Office Ally, Inc. Sale to Francisco Partners</p>	 <p>onXmaps, Inc. Series B Preferred Stock Financing and Tender Offer</p>	 <p>PayScale, Inc. Acquisition of CURO Compensation Limited</p>
 <p>Point Duty Pty Ltd Pre-IPO Capital Raising</p>	 <p>Renewal Funds Management Company Ltd. Series A-2 Preferred Stock Financing</p>	 <p>Renewal Funds Management Company Ltd. Series A Preferred Stock Financing of PickMySolar, Inc., d/b/a Electrum</p>	 <p>rMark Bio, Inc. Sale to Within3</p>
 <p>Rocketboots Limited (ASX: ROC) Initial Public Offering</p>	 <p>Sage Growth Capital Fund I, LLC Investment in eTrip Trader, Inc.</p>	 <p>Security Matters Limited (ASX:SMX) Private Placement of Ordinary Shares</p>	 <p>Sound Commerce Technologies Inc. Series A Financing</p>

 <p>Troop Travel, Inc. Series A Preferred Stock Financing</p>	 <p>Veritone, Inc. (NASDAQ: VERI) Public Offering of Common Stock</p>	 <p>Verrency Australia Pty Ltd Series A Financing Round</p>
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The *Chambers USA 2021* guide ranked K&L Gates as a nationwide leader for Corporate/M&A, noting the practice as having “**BROAD INDUSTRY EXPERIENCE**” including deals in the life sciences, financial services, and energy spaces...capable of handling transactions on both the domestic and international stages.”
















FINANCIAL SERVICES

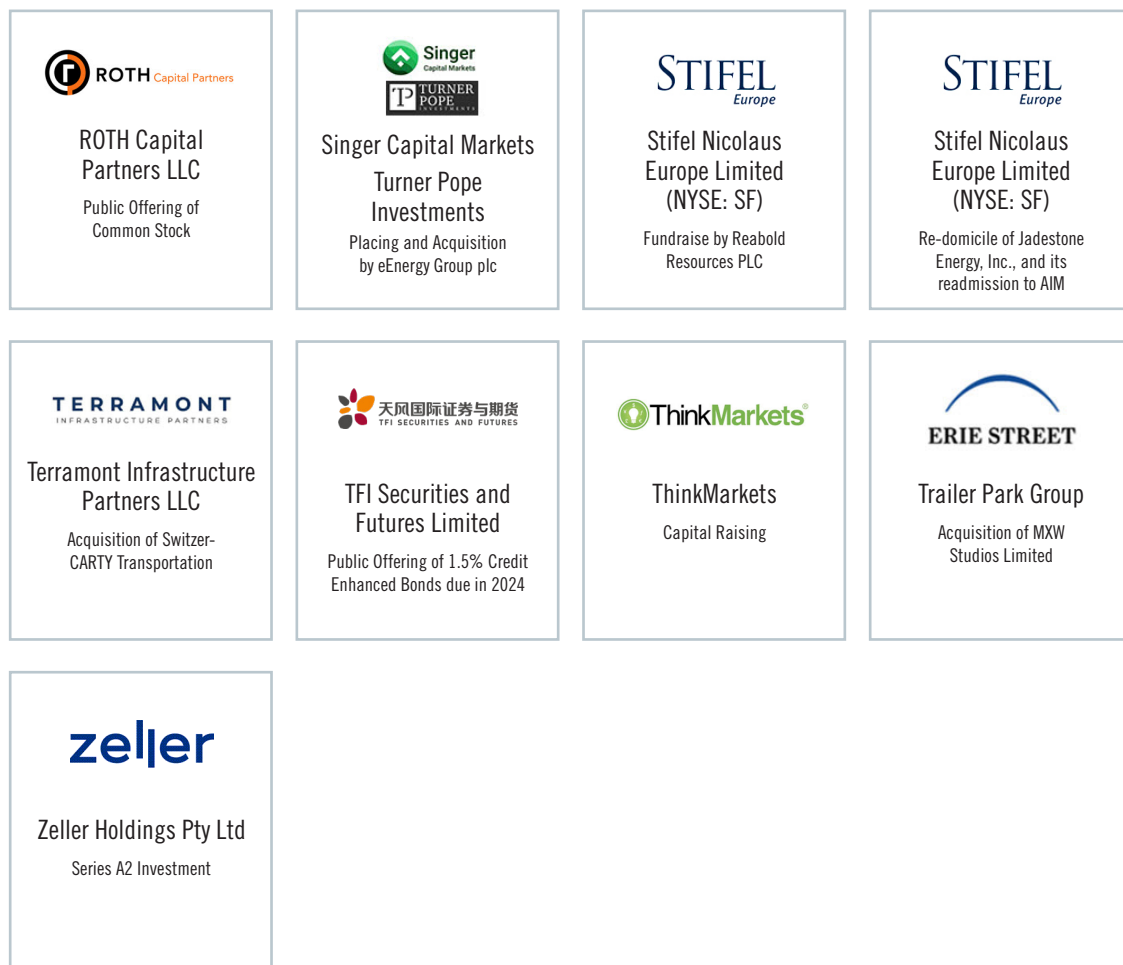
MERGER AGREEMENT MAKES THE SECOND-LARGEST BANK IN QATAR

K&L Gates represented Qatari bank **MASRAF AL RAYAN** on a landmark merger agreement with Al Khaliji Commercial Bank. Valued at QAR8.2 billion (US\$2.2 billion), the merger creates one of the largest Shariah-compliant banks in Qatar

and in the Middle East with combined assets of over QAR171.5 billion (US\$47 billion). The combined entity established a strong financial institution with significant liquidity to support Qatar’s economic growth.

FINANCIAL SERVICES HIGHLIGHTS

 <p>Arable Capital Partners, LLC</p> <p>Investment in Pacific Trellis Fruit, LLC (d/b/a Dulcinea Farms)</p>	 <p>Butn Limited</p> <p>Convertible Note Investment</p>	 <p>Butn Limited (ASX: BTN)</p> <p>Initial Public Offering</p>	 <p>Carousel Capital Partners VI, L.P.</p> <p>Acquisition of Legacy Data Access, LLC and RevIQ, LLC</p>
 <p>CenkOS Securities plc (LON: CNKS)</p> <p>Secondary placing, subscription, and open offer by Chariot Energy</p>	 <p>Crédit Mutuel Arkéa</p> <p>Acquisition of Creative Specific Software</p>	 <p>Energy Technologies Limited (ASX: EGY)</p> <p>Entitlement Offer of Ordinary Shares</p>	 <p>Evolution Capital Pty Ltd</p> <p>Placement of Ordinary Shares by L1 Capital Funds into Anteris Technologies Ltd</p>
 <p>Evolution Capital Pty Ltd</p> <p>Placement of Ordinary Shares in iCandy Interactive Ltd</p>	 <p>Evolution Capital Pty Ltd</p> <p>Placement of Shares in Blackstone Minerals Limited</p>	 <p>finnCap Limited (LON: FCAP)</p> <p>AIM Admission and Placing by Eneraqua Technologies</p>	 <p>finnCap Limited (LON: FCAP)</p> <p>AIM Admission and Placing by Gelion plc</p>
 <p>finnCap Limited (LON: FCAP)</p> <p>Peel Hunt LLP (LON: PEEL)</p> <p>Placing and subscription</p>	 <p>finnCap Limited (LON: FCAP)</p> <p>Peel Hunt LLP (LON: PEEL)</p> <p>Placing and open offer by Genedrive PLC</p>	 <p>InstarAGF Asset Management Inc.</p> <p>Acquisition of PRT Growing Services Ltd.</p>	 <p>Masraf Al Rayan Q.P.S.C.</p> <p>Merger with Al Khalij Commercial Bank (al khaliji) P.Q.S.C.</p>
 <p>Montage Capital II, L.P.</p> <p>Article 9 Private Sale of the operating assets of Market Realist</p>	 <p>OneMain Holdings, Inc. (NYSE: OMF)</p> <p>Acquisition of Trim</p>	 <p>Panmure Gordon (UK) Limited</p> <p>Nominated adviser and broker to Kistos plc on its Acquisition of Tulip Oil Netherlands BV and related fundraising</p>	 <p>ROTH Capital Partners LLC</p> <p>Sole book-running Manager for Underwritten Public Offering of Common Stock of HighPeak Energy, Inc.</p>



The *Legal 500 United States 2021* guide ranked K&L Gates **TIER 1 IN THE M&A/MIDDLE MARKET** (US\$500 million-US\$999 million) category, in addition to nearly 30 other nationwide practice area rankings.

The *Legal 500 Asia Pacific 2021* guide recognized K&L Gates as a **LEADER IN OVER 35 PRACTICE CATEGORIES ACROSS EIGHT COUNTRIES AND REGIONS**, including Australia, China, Hong Kong, Indonesia, Japan, Malaysia, Singapore, and Taiwan.

Recognized by the *Chambers UK 2022* guide for “Provid[ing] a **STRONG INTERNATIONAL OFFERING**, regularly handling transactions involving continental Europe and the Middle East. Particularly proficient in advising US companies on **CROSS-BORDER ACQUISITIONS** into the UK and Europe, as part of a broad client base of corporate entities and financial sponsors.”






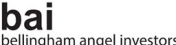














MANUFACTURING AND INDUSTRIALS

SALE OF 100% OF ISSUED SHARE CAPITAL
















K&L Gates represented **SPX CORPORATION** (NYSE: SPXC), a diversified, global supplier of highly engineered infrastructure equipment and technologies. We advised SPX on its binding agreement to sell 100% of the issued and outstanding stock of its

wholly-owned subsidiary SPX Transformer Solutions, Inc., to GE-Prolec Transformers, Inc., a subsidiary of a joint venture between GE and Xignux S.A. de C.V., for a cash purchase price of US\$645 million.

MANUFACTURING AND INDUSTRIALS HIGHLIGHTS

 A&J Manufacturing, Inc., d/b/a Char-Griller Sale of Char-Griller	 AGC Flat Glass North America, Inc. Sale to Cardinal Glass Industries	 Astranis Space Technologies Corp. Series C Financing	 Allegheny Technologies Incorporated (NYSE: ATI) Public Offering of 4.875% Senior Notes due 2029 and 5.125% Senior Notes due 2031
 AeroVironment™ AeroVironment, Inc. (NASDAQ: AVAV) Credit Facility agented by Bank of America	 bellingham angel investors Bellingham Angel Investors Series A-3 Financing in Membrion, Inc.	 Cabot Corporation (NYSE: CBT) Sale of Purification Solutions	 Carbonix Seed Funding Round
 Continuance Capital Ltd Acquisition of PeterLynn Limited	 The Cook & Boardman Group, LLC Acquisition of McCarthy, Jones & Woodward, LLC	 The Cook & Boardman Group, LLC Acquisition of JDS, Inc.	 The Cook & Boardman Group, LLC Acquisition of Galeno & Associates, Inc.
 The Cook & Boardman Group, LLC Acquisition of James Doorcheck, Inc.	 The Cook & Boardman Group, LLC Acquisition of H&H Overhead Door Co., Inc.	 Cook & Boardman, LLC Acquisition of Universal Manufacturing Company, Inc.	 A3 Communications, Inc. Acquisition of Blue Violet Networks, LLC
 A3 Communications, Inc. Acquisition of DHS Security, LLC	 CBG Midwest, LLC Acquisition of Bass Security Services, Inc.	 Glas Trösch Holding AG Acquisition of Berliner Glas KG Herbert Kubatz GmbH & Co. Schwäbisch Hall	 Herc Holdings Inc. (NYSE: HRI) Acquisition of Champion Rentals, Inc.

MANUFACTURING AND INDUSTRIALS HIGHLIGHTS (CONTINUED)

 <p>Herc Holdings Inc. (NYSE: HRI) Acquisition of JIM-N-I Rentals, Inc.</p>	 <p>Herc Holdings Inc. (NYSE: HRI) Acquisition of Vendy, Inc.</p>	 <p>Herc Holdings Inc. (NYSE: HRI) Acquisition of Contractors Building Supply Co., LLC (CBS)</p>	 <p>Herc Holdings Inc. (NYSE: HRI) Acquisition of Temp-Power, Inc.</p>
 <p>Herc Holdings Inc. (NYSE: HRI) Acquisition of Reliable Equipment, LLC</p>	 <p>Herc Holdings Inc. (NYSE: HRI) Acquisition of Central Valley Shoring, Inc.</p>	 <p>PPG Industries, Inc. (NYSE: PPG) Public Offering of 1.200% Notes due 2026</p>	 <p>Groupe Solmax, Inc. Acquisition of Propex</p>
 <p>SPX Corporation (NYSE: SPXC) Sale of SPX Transformer Solutions, Inc. to GE-Protec Transformers, Inc.</p>	 <p>SPX Corporation (NYSE: SPXC) Acquisition of Enterprise Control Systems</p>	 <p>Titomic Limited (ASX: TTT) Acquisition of Tri-D Dynamics Inc. by Titomic USA, Inc., a subsidiary of Titomic Limited</p>	 <p>Titomic Limited (ASX: TTT) Acquisition of Dycomet Europe B.V.</p>
 <p>Twin Creeks Timber, LLC Acquisition of SDS Co LLC and SDS Lumber LLC</p>	 <p>USNR, LLC Sale to One Equity Partners and Merger with Wood Fiber Group</p>	 <p>Paradigm Holdings Group LLC d/b/a Zone 4 Recapitalization by Hamilton Robinson Capital Partners</p>	

The *Chambers Asia Pacific 2022* guide recognized K&L Gates’ Corporate practice as “**WELL REGARDED**” for handling legal matters in Indonesia’s energy, oil and gas, and mining sectors from its Singapore office....provides support with M&A, as well as project finance, development, and related disputes.”

ACQUISITION ESTABLISHES LEADER IN BLOOD-BASED CANCER SCREENING

K&L Gates represented **EXACT SCIENCES CORPORATION** (Nasdaq: EXAS), a molecular diagnostics company that specializes in the detection of early stage cancers in several transactions, including its acquisition of Thrive Earlier Detection Corp., a health care company dedicated to incorporating earlier cancer detection into routine medical care. We advised on the

US\$2.15 billion transaction, which helped establish Exact as a leading competitor in blood-based, multi-cancer screening.

We also advised Exact on the US\$410 million acquisition of epigenetics company Base Genomics which will allow Exact to advance its DNA methylation capabilities and enhance its overall efforts in early detection cancer diagnostics.

HEALTH CARE HIGHLIGHTS



Anavex Life Sciences Corp.
(NASDAQ: AVXL)
Registered Direct Offering
of Common Stock



Apex Dental
Partners LLC
Acquisition of the assets and
assumption of certain liabilities of
Strive Dental Management Inc.



Avid Bioservices, Inc.
(NASDAQ: CDMO)
144A Offering of
Convertible Notes



AVITA Medical, Inc.
(NASDAQ: RCEL)
Public Offering
of Common Stock



Axonics, Inc.
(NASDAQ: AXNX)
Follow On Offering
of Common Stock



Axonics Inc.
(NASDAQ: AXNX)
Acquisition of Centura



Cannatrek Ltd
Joint venture transaction
with Chemist Warehouse



Credence
MedSystems, Inc.
Bridge Financing by
Novartis AG



Credence
MedSystems, Inc.
Sale of additional shares of
Series B Preferred Stock



CytolImage, Inc.
SAFE Financing



ENDRA Life Sciences, Inc.
(NASDAQ: NDRA)
At-The-Market Equity Offering
Program with Ascendant
Capital Markets, LLC



Enochian
BioSciences, Inc.
(NASDAQ: ENOB)
Registered Direct Offering of
Common Stock



Exact Sciences
Corporation
(Nasdaq: EXAS)
Acquisition of Thrive
Earlier Detection Corp.



i2a SA, d/b/a
i2a Diagnostics
Investment by
Apposite Capital



Island Pharmaceuticals
Limited
(ASX: ILA)
Initial Public Offering



Korenvae
Management LLC
Series A Preferred
Stock Investment



Life Science
Outsourcing, Inc.
Sale to Public
Pension Capital



Life Spine, Inc.
Series A Financing



MDxHealth SA
(NASDAQ: MDXH)
Initial Public Offering of
American Depositary Shares



MicrobiomX Inc.
Series Seed Financing

HEALTH CARE HIGHLIGHTS (CONTINUED)



NeoGenomics, Inc.
(NASDAQ: NEO)
Public Offerings of Common
Stock and 0.25% Convertible
Senior Notes due 2028



Novozymes North
America, Inc.
(OTCMKTS: NVZMF)
Acquisition of
Physicians Exclusive, LLC



Par Pharmaceutical, Inc.
Sale of manufacturing facility in
Chestnut Ridge, New York and a
basket of ANDAs to Strides
Pharma Science



Prenetics Limited
Acquisition of Oxsed,
a Oxford University
spin-out company



Shields Health
Solutions LLC
Majority Investment by
Walgreens Boots Alliance, Inc.



Sleep Data
Services, LLC
Series B Financing Round



Taiwan Liposome
Company, Ltd.
Privatization Project funded
through Stock Swap Transaction



Teligent, Inc.
(NASDAQ: TLGT)
Debt Exchange and At-The-Market
Equity Offering



Teligent, Inc.
(NASDAQ: TLGT)
Debtor In Possession Financing



Teligent, Inc.
(NASDAQ: TLGT)
Issue of Series D Zero Coupon
Convertible Senior Notes due 2023



Washington Research
Foundation
Convertible Note Financing Round
for SEngine Precision Medicine, Inc.



Washington Research
Foundation
Convertible Note Financing Round
for Intrinsic Medicine, Inc., f/k/a
Lupa Bio, Inc.



Washington Research
Foundation
Convertible Note Financing Round
for Link Immunotherapeutics, Inc.

K&L Gates was again among the
TOP TEN FIRMS—out of more
than 15,000 ranked—for most
national first-tier rankings in the
2022 U.S. News-Best Lawyers®
“Best Law Firms” report, including
Mergers & Acquisitions Law,
Tax Law, and Venture Capital Law.

ENERGY-FOCUSED INVESTING ADDING VALUE FOR INVESTORS

K&L Gates represented British corporate and institutional investment bank, **PANMURE GORDON**, as nominated adviser and broker, on the acquisition by Kistos plc of Tulip Oil Netherlands BV and a related fundraising by the company to raise

£52m. Kistos is an investment company which was established by Andrew Austin (the founder and executive chairman of Rockrose Energy plc) with the objective of acquiring and managing businesses in the energy sector and the energy transition.

ENERGY HIGHLIGHTS



Ambipar Group
(BVMF: AMBP3)

Acquisition of Arrowdale I, LLC,
also known as "PERS"



Ambipar Group
(BVMF: AMBP3)

Acquisition of Enviroclear Site
Services, Ltd. (UK)



Ambipar Group
(BVMF: AMBP3)

Acquisition of Environmental
Management Services, Inc.



Ambipar Group
(BVMF: AMBP3)

Acquisition of
Swat Consulting, Inc.



Ambipar Holding
Canada Inc.

Acquisition of Orion
Environmental Services Ltd.



Befficient by GSI Pty Ltd
(t/a b.energy)

Convertible Note pre-IPO Capital
Funding Round



Elecnor Australia

Acquisition of Timco
Transmission Lines Pty Ltd



E.ON SE
(FRA: EOAN)

Sale of Recargo, Inc. to
EVgo Services



Longboat Energy PLC
(LON: LBE)

Fundraise, reverse
takeover and farm-ins with
Equinor, Idemitsu,
and Spirit



Metalico, Inc.

Sale of substantial assets of a
scrap metal recycling business in
Ohio to two of its subsidiaries



ROTH Capital
Partners LLC

Financial advisor to
Tengasco, Inc.
in its merger with
Riley Petroleum

SANEXEN

SANEXEN Environmental
Services Inc.

US Counsel in Acquisition of
American Process Group



The Segen Group Limited

Sale to Labora
Holdings Limited



Tokyo Gas America Ltd.

Acquisition of the Aktina
Solar Project



Water Energy
Services, LLC

Acquisition of FMS Business
from Key Energy Services

TRANSPORTATION AND LOGISTICS

CROSS-BORDER DEAL FOR URBAN AIR MOBILITY COMPANY

K&L Gates represented German multinational automotive parts manufacturing company, **CONTINENTAL AG** on the acquisition of shares in Volocopter GmbH during the company's Series-D financing round. Volocopter is an aircraft manufacturer that is developing a

helicopter concept for electrically powered passenger-carrying air cabs based on drone technology. We also advised Japanese Tokyo Century Corporation, a lease financing business on the acquisition of Volocopter shares in the financing round.

TRANSPORTATION AND LOGISTICS HIGHLIGHTS

 <p>ACFS Port Logistics Pty Ltd Acquisition of IPS Logistic Group Port of Brisbane business</p>	 <p>ADOMANI, Inc. (OTCMKTS: ADOM) Private Placement (PIPE) of Common Stock</p>	 <p>AeroVironment, Inc. (NASDAQ: AVAV) Acquisition of Arcturus UAV, Inc.</p>	 <p>Continental AG (FRA: CON) Acquisition of shares in Volocopter GmbH via Series D financing</p>
 <p>Daido Kogyo, Co. Ltd. Joint Venture and Strategic Alliance with a major German counterpart in the U.S.</p>	 <p>The Greenbrier Companies, Inc. (NYSE: GBX) Renewal and extension of three Bank Facilities</p>	 <p>Keystone Automotive Operations, Inc., subsidiary of LKQ Corporation (Nasdaq: LKQ) Acquisition of Seawide Marine Distribution, Inc.</p>	 <p>LKQ Corporation (Nasdaq: LKQ) Acquisition of Green Bean Battery, LLC</p>
 <p>OSRAM Continental GmbH Dissolution of joint venture and re-transfer of certain businesses back to shareholders OSRAM and Continental</p>	 <p>REP TI Holdings, LLC Acquisition of Transaver Global Services, Inc. and its affiliates (Transaver)</p>	 <p>Transportation Insight Holding Company Acquisition of the assets of SwanLeap, Inc.</p>	 <p>Tokyo Century Corporation (TYO: 8439) Acquisition of shares of Volocopter GmbH via Series D Financing</p>
 <p>VISA Global Logistics Advised VISA Global Logistics on its Merger with Mondiale Freight Services</p>	 <p>Warn Industries, Inc., Subsidiary of LKQ Corporation (Nasdaq: LKQ) Acquisition of Fab Fours, Inc.</p>	 <p>Warn Industries, Inc., Subsidiary of LKQ Corporation (Nasdaq: LKQ) Acquisition of Fabtech Industries, Inc.</p>	





















OTHER INDUSTRY HIGHLIGHTS

ACQUISITION LEADS TO SIGNIFICANT GROWTH IN INTERNATIONAL FOOTPRINT


















K&L Gates represented **AMERICOLD**, the world's largest publically traded REIT focused on the ownership, operation, acquisition, and development of temperature-controlled warehouse on






the AU\$1.7 billion acquisition of Agro Merchants Group, including the Doboy business in Brisbane, and the AU\$100 million acquisition of Lago Cold Stores.

OTHER INDUSTRY HIGHLIGHTS

<div><p>Abundant Eminent Limited</p><p>Acquisition of US exclusive franchise right of a Japanese coffee brand</p></div>	<div><p>BackStage, LLC</p><p>Acquisition of Voice123</p></div>	<div><p>I Am Beyond LLC d/b/a Beyond Yoga</p><p>Sale to Levi Strauss & Co.</p></div>	<div><p>Big Rock Sports, LLC</p><p>Growth Capital Funding</p></div>
<div><p>BirdDog Australia Pty Ltd</p><p>Pre-IPO Convertible Note Funding</p></div>	<div><p>Cluey Learning Pty Ltd (ASX: CLU)</p><p>Initial Public Offering</p></div>	<div><p>Credev International SAS</p><p>Series C Offering of Alira Health Group Holdings LLC</p></div>	<div><p>Represented Carrick Capital Partners</p><p>Series D Financing of DailyPay</p></div>
<div><p>DDW The Color House</p><p>Sale to Givaudan</p></div>	<div><p>DESIGN GROUP GmbH</p><p>Acquisition of all shares in CW Haarfeld GmbH</p></div>	<div><p>Dianomi PLC (LON: DNM)</p><p>Placing of existing and new shares</p></div>	<div><p>Global Resale, LLC</p><p>Acquisition of Tech Trade Partners</p></div>
<div><p>Global Schools Foundation</p><p>Investment by Apollo Global Management</p></div>	<div><p>The Goldfield Corporation</p><p>Represented in connection with a cash tender offer by First Reserve for all of the issued and outstanding shares of common stock, followed by a merger</p></div>	<div><p>Engine Group</p><p>Sale of Trailer Park business</p></div>	<div><p>Environmental Intelligence, LLC</p><p>Sale to Montrose Environmental Group, Inc.</p></div>
<div><p>Europ Assistance Holding</p><p>Sale of CareLinx</p></div>	<div><p>iROCKER LLC</p><p>Recapitalization by Dublin Clark & Company</p></div>	<div><p>KFI Holdings, LLC</p><p>Acquisition of Double J Disposal, Inc.</p></div>	<div><p>KFI Holdings, LLC</p><p>Equity Purchase of TS Landfill, Inc. and Bruin Waste Management, LLC</p></div>

OTHER INDUSTRY HIGHLIGHTS (CONTINUED)

 <p>Lonestar Data Holdings, Inc. Series Seed Financing</p>	 <p>MÓGŪ Enterprises Offering of Common Stock</p>	 <p>Movano Inc. Initial Public Offering</p>	 <p>The Nielsen Company US LLC (NYSE: NLSN) Acquisition of TVTY S.A.</p>
 <p>Nutritional Growth Solutions Limited (ASX:NGS) Capital Raising with Share Placements</p>	 <p>Once Upon a Farm Series C Financing</p>	 <p>Once Upon a Farm Acquisition of Frozen Harvest Intelligence, Inc., d/b/a Raised Real</p>	<p>Parfield International Privatization of China Biological Product Holdings, Inc.</p>
 <p>PharmaReview Sale to Bridgepoint Growth</p>	 <p>Propét USA, Inc. Sale of Propét shoe business by Propét USA Inc</p>	 <p>QualTek USA, LLC Acquisition of Broken Arrow Communications, Inc. (BACOM)</p>	 <p>Red Ventures Holdco, LP Acquisition of CNET Media Group</p>
 <p>Red Ventures Holdco, LP Sale of CNET Content Solutions (CCS)</p>	 <p>Rich and Rhine Wholesale Asset Sale to Harbor Foods Group</p>	 <p>Sinch AB (STO: SINCH) Acquisition of Inteliquent</p>	 <p>Sinch AB (STO: SINCH) Acquisition of MessageMedia</p>
 <p>Sinch AB (STO: SINCH) Acquisition of Pathwire</p>	 <p>Sinch AB (STO: SINCH) Acquisition of MessengerPeople</p>	<p>Ted Nixon Revocable Trust Investment in Fermentalg</p>	<p>TMCI Holdings, Inc. Sale of Season Brand LLC to Mutandis SCA</p>

 <p>Titomic Limited (ASX: TTT) Private Placement and Share Purchase Plan</p>	 <p>Westpac Institutional Bank (ASX: WBC) Secured Syndicated Facility Agreement - Singapore</p>	 <p>Winc, Inc. Acquisition of Natural Merchants, Inc.</p>	 <p>Yumbah Aquaculture Ltd Acquisition of Cameron of Tasmania Pty Ltd</p>
 <p>Yumbah Aquaculture Ltd Underwritten Entitlement Offer</p>			

K&L Gates was recognized as a **2022 NATIONAL TIER 1 FIRM** in the areas of Corporate Law and Mergers & Acquisitions Law by *U.S. News-Best Lawyers*® “Best Law Firms,” two of 165 first-tier practice rankings and 255 rankings overall for the firm.

THE K&L GATES EXPERIENCE

CLIENT FOCUSED

K&L Gates is one of the largest law firms in the world with more than 45 offices located in key capital cities and world commercial and financial centers across five continents. Our broad platform offers clients local market knowledge and access to both national and international capabilities. With the combined knowledge, resources, talent, and experience of more than 1,800 lawyers, our global reach extends beyond our office locations to areas such as Africa, India, and Latin America.

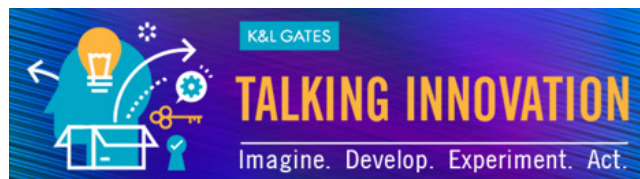
GLOBALLY POISED— TRULY INTEGRATED

We may have many offices around the world, but we operate as one firm, united and without borders. Being a fully integrated firm, we seamlessly represent leading multinational corporations, growth and middle-market companies, capital market participants, and entrepreneurs in every major industry, as well as public sector entities, educational institutions, philanthropic organizations and individuals. Our robust set of multidisciplinary practice areas and services, combined with our collaborative culture, means our clients can confidently turn to K&L Gates to guide them through nearly any legal issue with reliable service and a consistent experience.

INNOVATIVE

At K&L Gates, we strive to meet our clients at the critical cross-roads of their challenges and business needs to help them navigate the increasingly complex legal landscape. In today's data-heavy, fast-moving, and multijurisdictional environment, we understand the importance of being able to manage the growing volume of information at ever-increasing speeds. That's why we carefully invest in technology platforms, harness innovative techniques in processes and procedures, and create a culture of driving growth which enhances our efficiency and delivery of services, facilitates collaboration, and helps solve client problems.

In 2021, to further embrace innovation and develop new ideas, the K&L Gates IDEA Group sponsored a compelling speaker series, TALKING Innovation—Imagine. Develop. Experiment. Act., to explore the possibilities by learning from creative thinkers who shared their ideas and insight from both inside and outside the legal lens.



CLIENT-FIRST APPROACH

In all we do, our objective is to provide nothing short of the utmost value to our clients by providing solutions to their legal and business needs. Our client-first approach is manifested firmwide—from matter management and pricing practices, to the technology and innovations we apply, to our deep industry and sector-specific knowledge across the key industries in which our clients operate—our clients' best interests are at the forefront of the decisions and investments we make.

K&L Gates was named among 21 law firms “highly recommended” by top legal decision makers for their “**SUPERIOR CLIENT SERVICE, DEMONSTRATING A CULTURE DRIVEN BY CLIENT FOCUS, AND UNDERSTANDING CLIENTS’ BUSINESS,**” according to BTI Consulting Group’s 2021 Most Recommended Law Firms report.



INDUSTRY RECOGNITION

K&L Gates was recognized as “**LAW FIRM OF THE YEAR**” in the area of Corporate Law in the 2022 edition of the *U.S. News-Best Lawyers*® “Best Law Firms” report.

SOCIALLY RESPONSIBLE

On top of our commitment to our clients and the legal profession, we are dedicated to working together for the common good. This core value is more than just rhetoric. Corporate social responsibility is more than a management imperative at K&L Gates, it's woven into the DNA of our firm.

DIVERSITY AND INCLUSION

For years, our firmwide Diversity and Women in the Professional Committees have been at the center of our efforts, fueling diversity and inclusion initiatives both inside and outside the firm. Those efforts include mentorship and career development opportunities for our lawyers; launching major initiatives such as K&L Gates for Equal Justice, a joint diversity and pro bono effort that harnesses our legal skills to promote equal justice under the law; and joining the Law Firm Antiracism Alliance to work toward eradicating racism.

PRO BONO AND COMMUNITY OUTREACH

Lawyers in our offices around the world have provided pro bono legal representation to countless disadvantaged and oppressed individuals as well as to nonprofit organizations that provide community services. We worked with Global Water 2020 and secured a US\$35 million increase in U.S. foreign assistance funding to increase access to clean drinking water for some of the world's poorest people. We also made an impact with efforts such as our Anti-Human Trafficking Initiative and Cyber Civil Rights Legal Project.

THOUGHT LEADERS

Our lawyers are thought leaders not only in the legal industry, but also in the industries they serve. We immerse ourselves in burgeoning areas and technologies that are reshaping the world such as data privacy, social media, blockchain, and artificial intelligence. Legal insights, client alerts, virtual webinars, blogs, podcasts, videos, and on-demand CLE are regularly updated and readily available on our website.

Of those lawyers promoted to partner in 2021,

OVER 52% ARE DIVERSE.

IN 2021, OUR FIRM DEVOTED MORE THAN
47,000 HOURS TO PRO BONO CASES.



SUSTAINABILITY

As a firm, we are intentional about understanding and mitigating our impact on the climate. We continuously consider our use of resources across our global platform, and determine and execute on actions we can take to make our business more sustainable. We extend this commitment beyond our firm by globally supporting our clients in achieving their sustainability goals. We work with many clients to develop policies that drive innovation and thought leadership in sustainability.

