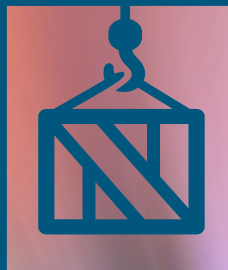


K&L GATES

2016 Global Corporate Practice

# TRANSACTION HIGHLIGHTS



# GLOBAL LEGAL COUNSEL ACROSS FIVE CONTINENTS



## TRANSACTION HIGHLIGHTS

### CORPORATE PRACTICE OVERVIEW

The K&L Gates Corporate and Transactional practice is global, integrated, and one of the **MOST SUBSTANTIAL IN THE LEGAL INDUSTRY**. In today's fast-paced, 24-hour global arena, the ability to deliver full-service corporate counsel to our clients in locations locally, nationally, and globally, is crucial to the success of our client relationships.

Our clients conduct business worldwide and operate efficiently in the face of growing global interference. The benefit of our corporate practice is **ALWAYS A CLIENT-FIRST APPROACH**. Our lawyers collaborate with our clients to find solutions to issues they are facing, with the ability to seamlessly structure and finance and successfully complete domestic, international, and cross-border transactions in multiple industries.

Our firm provides tailored attention to all types of transactions across a **FULLY INTEGRATED GLOBAL PLATFORM**. Our team around the world provides services to Global 500, Fortune 100, and FTSE 100 corporations, privately held and venture-backed companies, partnerships, private equity firms and other investment funds, management groups, and entrepreneurs.

Our lawyers are **LEADERS IN THE CORPORATE PRACTICE**, with particular strength in the areas of:

- Divestitures
- Mergers and acquisitions
- Joint ventures/strategic alliances
- Recapitalizations
- Public and private debt and equity offerings

















We believe that a **FOCUSED, SOLUTIONS-DRIVEN RESULT** for our clients' corporate business objectives is the foundation of a successful long-term bond.

**K&L Gates has been identified by general counsel as one of the top 10 LAW FIRMS for client service excellence, according to the “2016 BTI CLIENT SERVICE 30.”**

*Our Corporate/Transactional highlights brochure is released annually and reflects transactions completed in the previous calendar year.*

We are at the forefront of the issues affecting our clients and are focused on providing groundbreaking, value-driven solutions to enhance their businesses.

# MERGERS AND ACQUISITIONS

 <p><b>A Plus Finance</b> Minority investment and takeover of Passage</p>	 <p><b>Aldcorp Holdings Limited</b> (ADR: JSE) Acquisition of Dare Holdings Pty Ltd</p>	 <p><b>Apator Metrix SA</b> Acquisition of the remaining 50 percent of the share capital of George Wilson Industries Limited</p>	 <p><b>Ascend Clinical, LLC</b> Acquisition of Nationwide Laboratory Services, Inc.</p>
 <p><b>Aurora Parts &amp; Accessories, LLC</b> Sale of Snowman Holdings, LLC to an affiliate of Sterling Investment Partners</p>	 <p><b>Bay Island Sportswear, Inc.</b> Acquisition, through an affiliate, of substantially all the assets of Wildcat Retro Brands, LLC</p>	 <p><b>Berlanga Group</b> Acquisition of the Thai oil and gas production assets of Carnarvon Petroleum Limited (ASX: CVN)</p>	 <p><b>Borex Inc.</b> (TSX: BLX) Acquisition from Ecotera Développement SAS of a 350MW portfolio of wind power projects in Northern France</p>
 <p><b>Robert Bosch LLC North America</b> Acquisition of Seeo, Inc., a battery technology startup company from venture capital and institutional investors</p>	 <p><b>Bundesdruckerei GmbH</b> Acquisition of 52% of the shares in genua GmbH</p>	 <p><b>New South Companies, Inc.</b>, a wholly owned subsidiary of Canfor Corporation Acquisition of Anthony Forest Products Company</p>	 <p><b>Cape Ann Savings Bank</b> Acquisition of Granite Savings Bank</p>
 <p><b>Capita Asset Services (UK Holding) Limited</b> Acquisition of the entire issued share capital of Western Mortgages Services Limited</p>	 <p><b>Capitol Health Limited</b> (ASX: CAJ) Acquisition of Imaging @ Olympic Park</p>	 <p><b>Corbis Corporation</b> Acquisition of assets of Plaid LLC</p>	 <p><b>Corbis Corporation</b> Sale of Iconic business to Unity Glory International Limited</p>

## Borex Inc.

### OUR CROSS-BORDER APPROACH

A cross-border team of lawyers from the U.S. and France advised Québec-based Borex Inc. (TSX: BLX) on the **ACQUISITION OF A PORTFOLIO OF WIND POWER PROJECTS IN NORTHERN FRANCE TOTALING APPROXIMATELY 350 MW FROM ECOTERA DEVELOPPEMENT SAS.**

Borex develops, builds, and operates renewable energy power facilities in Canada, France, and the United States, and is France's largest independent producer of onshore wind power. **WITH THIS ACQUISITION, BOREX GAINS ACCESS TO A MAJOR PIPELINE OF PROJECTS**, consisting of 79 MW of ready-to-build projects, and a pipeline of 159 MW of projects at advanced stages of development and 118 MW at preliminary stages of development.

Our platform in key cities around the globe provides our clients with integrated legal solutions no matter where they are located.

**Acquisition of a portfolio of wind power projects in Northern France**



# MERGERS AND ACQUISITIONS (CONTINUED)



China Dongxiang (Group) Co., Ltd (SEHK: 3818)  
Purchase of Point Robert Resort Marina



Digital Kitchen  
Sale to kyu Investment Incorporated, a strategic operating unit of Hakuholdo DY Holdings



Dimensional Fund Advisor  
Joint Venture and Office Lease for New Regional Headquarters



Engine Holding LLC d/b/a Engine Group  
Leveraged buyout of Clearstream.TV



Ipsen Pharma SAS  
Acquisition of all shares in OctreoPharm Sciences GmbH



LandingDay Enterprises d/b/a It's Just Lunch  
Acquisition of the Seattle franchise operation of It's Just Lunch



Japara Healthcare Limited (ASX: JHC)  
Acquisition from the Profke Aged Care Group of its portfolio of aged facilities in Queensland and NSW



Jenzabar, Inc.  
Acquisition of RJM Systems



Faroe Petroleum (LON: FPM)  
Acquisition of Roc Oil (GB Holdings) Limited



Fluid Flow Products, Inc.  
Sale to AEA Investors LP



Global Vine, LLC  
As a principal investor in Vinventions, LLC, which acquired Rudolf Ohlinger GmbH & Co.



Hancock Natural Resource Group Inc.  
Investment into Energy Works (Hull) Limited and its subsidiaries



KBI Biopharma, Inc.  
Merger with an affiliate of JSR Corp., CMIC Holdings Co. Ltd. and Innovation Network Corp. of Japan



LKQ Corporation (NASDAQ: LKQ)  
Acquisition of The Coast Distribution System Inc. pursuant to a cash tender offer



Marlin Management Company, LLC  
Acquisition of the entire issued share capital of the Swedish company, IBS AB



Montana-Dakota Utilities Co., a division of MDU Resources Group, Inc. (NYSE:MDU)  
Acquisition of a 107MW wind farm developed by ALLETE Clean Energy, a subsidiary of ALLETE, Inc. (NYSE: ALE)



Hecla Mining Company (NYSE: HL)  
Acquisition of Revett Mining Company, Inc. in a cash merger



Host Hotels and Resorts  
Sale of Shares in Host Warsaw sp. z o.o. and HHR Poland TRS sp. z o.o. – closing of the "Big Bang" Project



Industrial Credit Union  
Merger with Webster First Federal Credit Union



IID Security, Inc.  
Acquired by Infoblox Inc.



Mercurial Insights Holdings Pty Ltd  
Sale of Mercurial Insights Holdings Pty Ltd to IMS Health Australia Pty Limited (NTSE: IMS)



Meta Company  
Joint Development Agreement with Lenovo Group for marketing and development in the China market



Microsoft Deutschland GmbH  
Acquisition of 6Wunderkinder GmbH



NeoGenomics Inc.  
Acquisition of Clariant Inc.



Insulation Fabricators Inc. (IFI)  
Asset sale of the distribution and fabrication of thermal and acoustical insulation products business to Distribution International Southwest, Inc.



Intellibot Robotics, LLC  
Sale of substantially all assets to Diversy, Inc., a subsidiary of Sealed Air Corporation



Intergraph Corporation, a wholly owned subsidiary of Hexagon AB (Nasdaq Stockholm: HEXA B)  
Acquisition of EcoSys Management LLC



Invesco PowerShares Capital Management LLC  
Acquisition of the DB Commodities Services business of Deutsche Bank AG



NEP Group, Inc.  
Acquisition of The Screen Scene Group



New York Proton Management, LLC  
Purchase and installation of a state-of-the-art proton cancer treatment system with Varian Medical Systems (NYSE: VAR)


















NewStar Financial Inc. (NASDAQ: NEWS)  
Acquisition of Feingold O'Keeffe Capital, LLC d/b/a FOC Partners



Northampton Cooperative Bank  
Merger with Greenfield Co-operative Bank

# MERGERS AND ACQUISITIONS (CONTINUED)

<p>Pacific Video Corporation, a portfolio company of  RIVERLAKE PARTNERS</p> <p>Purchase of all the stock of Cam Guard Systems, Inc. and the simultaneous exchange of equity interests in connection with the acquisition of VideoSurveillance.com LLC.</p>	<p> PAR PHARMACEUTICAL</p> <p>Par Pharmaceutical Acquisition of an API manufacturing facility from Nuray Chemicals Private Limited</p>	<p> PAR PHARMACEUTICAL</p> <p>Par Pharmaceutical Acquisition of Innoteq, Inc. Acquisition of Ethics Bio Labs Private Limited</p>	<p> PharMEDium</p> <p>PharMEDium Healthcare Holdings, Inc. Purchase by AmerisourceBergen Corporation (NYSE: ABC)</p>
<p> pointmarc A Merkle Company</p> <p>Pointmarc Consulting Sale to Merkle Analytics</p>	<p> PZLMielec</p> <p>Polskie Zakłady Lotnicze sp. z o.o. Transfers of Shares in Polskie Zakłady Lotnicze sp. z o.o.</p>	<p> Port of Seattle</p> <p>Port of Seattle Structuring the joint venture between public port authorities Port of Seattle and Port of Tacoma</p>	<p> R. E. Lee International</p> <p>R.E. Lee International, LLC Sale to R.E. Lee International (Cayman) Limited</p>
<p> RF WasteWater</p> <p>Renewable Fibers, LLC Merger with Hydrobac, LLC</p>	<p> SCI-FLEET</p> <p>Sci-Fleet Motors Pty Ltd Acquisition of Sydney City Toyota and Sydney City Lexus motor dealerships and associated real estate property interests</p>	<p> sdi</p> <p>SDI Media Acquisition by consortium of Japanese companies, including Imagica Robot Holdings Inc., Cool Japan Fund, and Sumitomo Corporation</p>	<p> SOUTHERN VIEW FINANCE</p> <p>Southern View Finance Limited Acquisition of stake in Spot Loans Pty Ltd, Fundco Pty Ltd, and Microdog Pty Ltd</p>
<p><b>Shanghai Sun Kwan Real Estate Group</b></p> <p>Shanghai Sun Kwan Real Estate Group Acquisition of residential and commercial development land in the Shanghai Sheshan District, through a subsidiary wholly owned by Hong Kong-listed Tian An China Investments Limited</p>	<p> STEEL PARTNERS HOLDINGS LP  Handy &amp; Harman</p> <p>Steel Partners Holdings LP, Handy &amp; Harman Ltd. Sale of its subsidiary, Arlon, LLC</p>	<p> SUNRIDGE GOLD CORP</p> <p>Sunridge Gold Corp. (TSX.V: SGC) Sale of its 60% interest in the Asmara Mining Share Company, the holder of the Asmara Project in Eritrea, to Sichuan Road &amp; Bridge Mining Investment Development Corp. Ltd.</p>	<p> Tasplan</p> <p>Tasplan Ltd Superannuation funds transfer in which Quadrant Super transferred its fund members and assets to Tasplan</p>

## PharMEDium

### OUR COMMITMENT TO VALUE-DRIVEN SOLUTIONS

A U.S. team of lawyers advised PharMEDium, the leading national provider of outsourced compounded sterile preparations to acute care hospitals in the United States, on its dual-track initial public offering and sale process, which culminated in the **USD \$2.6 BILLION SALE TO AMERISOURCEBERGEN CORPORATION.** PharMEDium is the premier provider of customized outsourced CSPs that meet specific hospital and physician clinical needs and quality standards in formulations that are not otherwise commercially available. AmerisourceBergen is one of the largest global pharmaceutical sourcing and distribution services companies, helping both healthcare providers and pharmaceutical and biotech manufacturers improve patient access to products and enhance patient care.

Our ability to represent companies in transactions of all sizes is a result of our long-standing client relationships and our ongoing commitment to providing value-driven solutions.

Advised dual-track initial public offering and sale process



CASE STUDY

**K&L Gates has been honored  
as “LAW FIRM OF THE YEAR”  
by *Mergers & Acquisitions*  
magazine\***



Tetherball  
Technology, Inc.  
Sale of 100% membership  
interests

**TOTAL MERCHANT  
LIMITED**

Total Merchant Limited  
Acquisition of Metalico, Inc. by  
way of public merger



Transportation Insight  
Acquisition of BirdDog  
Solutions, Inc.



TrueBlue  
(NYSE: TBI)  
Acquisition of the RPO  
business of Aon Hewitt  
Acquisition of SIMOS  
Insourcing Solutions



Tyco International Ltd.  
(NYSE: TYC)  
China merger and  
acquisition transaction



Tyler Technologies, Inc.  
(NYSE: TYL)  
Secured debt financing, a  
portion of the proceeds of which  
were used to partially fund the  
acquisition of New World Systems  
Corporation



Vigor Industrial LLC  
Acquisition of Kvichak Marine  
Industries, Inc.



WesBanco, Inc.  
(NASDAQ: WSBC)  
Merger with ESB Financial  
Corporation (NASDAQ: ESBF)



Westinghouse Air Brake  
Technologies Corporation  
(NYSE: WAB)  
Acquisition (through its wholly  
owned subsidiary Xorail, Inc.) of  
Railroad Controls, L.P.



Wabtec Corporation  
(NYSE: WAB)  
Acquisition of Trackage Intelligence Pty  
Ltd and Trackage Intelligence Inc.  
Acquisition of all the issued  
share capital of Relay Monitoring  
Systems Pty Ltd



Wit Consulting  
Investment in WIT Consulting  
Corp LDN Limited













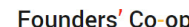





WPCS International  
Incorporated  
(NASDAQ: WPCS)  
Sale of its majority JV interest  
in its PRC-based subsidiary to a  
Canadian investor group

**K&L Gates was ranked as a TOP-15 GLOBAL LAW FIRM FOR M&A  
DEAL ACTIVITY FOR AUSTRALIA AND THE REGIONS SURROUNDING IT.  
Our firm was ranked for our experience being involved in the  
number and size of M&A deal activity across the region.**

–The Mergermarket Group, 2015 Global M&A roundup  
that includes league tables for legal advisers

\* Recognized in 2013

# PRIVATE EQUITY AND OTHER NONPUBLIC FINANCINGS

 <p>6D Global Technologies, Inc. (NASDAQ: SIXD) PIPE financing of Convertible Preferred Stock</p>	 <p>The Original Cakerie U.S. counsel on majority investment by Gryphon Investors</p>	 <p>Carousel Capital Sale of its portfolio company, Simpson Performance Products, Inc.</p>	 <p>China Universal Capital Investment Co., Ltd. Investment into a U.S. limited partnership, which is an indirect shareholder of a joint venture entity</p>
 <p>Colville Capital LLC Acquisition of Northeast Battery &amp; Alternator, Inc.</p>	 <p>Copeley Capital Acquired Leonard Aluminum Utility Buildings, Inc., and its subsidiaries</p>	 <p>Decision Sciences International Corp. Bridge financing of convertible notes</p>	 <p>Endeavour SEAM Mezzanine term loan to Capco, LLC, and an equity investment in Capco Growth Partners, LLC</p>
 <p>First Nations Capital Partners II, LLC Acquisition of 51 percent of PRC Composites, LLC</p>	 <p>Flores &amp; Associates Unit Redemption and Equity Investment by Century Equity Partners, LLC</p>	 <p>Founders' Co-op, LLC Investment in Garmentory, Inc.</p>	 <p>Hamilton Lane Capital injection into Sinopec Marketing Co., Ltd.</p>
 <p>Kerry Group PLC Sale of its Australian baked goods unit, Kerry Pinnacle, to Australian private equity firm Pacific Equity Partners</p>	 <p>Laird Norton Company LLC Investment in Series C Preferred Units of Zevia</p>	 <p>Linsalata Capital Partners Acquisition of RANDYS Worldwide Automotive</p>	 <p>Merrill RDM Housing Strategies V, LLC Initial Closing of Real Estate Investment Fund</p>

## Ridgemont Equity Partners

### PREVAILING PARTNERSHIPS WITH OUR PRIVATE EQUITY CLIENTS

Our lawyers value the long-lasting and continuing client relationship we have shared with Ridgemont Equity Partners since its formation. Ridgemont is a Charlotte-based middle-market buyout and growth equity investor which offers more than two decades of private equity experience, bringing a broad perspective and partnership based approach to building middle market leaders across various industry-focused transactions.

In 2015, K&L Gates **ATTORNEYS FROM MORE THAN FIFTEEN OFFICES COLLABORATED IN REPRESENTING RIDGEMONT IN NUMEROUS TRANSACTIONS**, including the acquisition and recapitalization of Unishippers Global Logistics, a leading provider of third-party logistics services to small and medium-sized businesses across a national franchise network; the sale of Aurora Parts & Accessories, a leading distributor of aftermarket and replacement semi-trailer parts and accessories; and the sale of J.A.M. Distributing Company, a leading fuel and lubricants distributor, to Brenntag North America, Inc., an affiliate of Brenntag AG, a German chemical distribution company. We also represented many of Ridgemont's existing portfolio companies across a broad spectrum of industries in a variety of operational, transactional, and regulatory matters, including several strategic add-on acquisitions.













**Acquisition and recapitalization of Unishippers Global Logistics, the sale of Aurora Parts & Accessories, LLC and the sale of J.A.M. Distributing Company**

### CASE STUDY





# PRIVATE EQUITY AND OTHER NONPUBLIC FINANCINGS

 <p>Microsoft Global Finance Co-investment alongside a Permira fund in Informatica</p>	 <p>Noel Group Recapitalization of Nomacorc Holdings, LLC</p>	 <p>Orliman A portfolio company of Riverside Acquisition of SM Europe Group</p>	 <p>Paradigm Biopharmaceuticals Limited (ASX: PAR) Early series 1 &amp; series 2 private equity exempt raisings by way of converting preference shares together with options / warrants</p>
 <p>PicMonkey Inc. Investment by Spectrum Equity</p>	 <p>Port Townsend Paper Company Sale to private equity buyer</p>	 <p>Prodea Systems Inc. Secured financing facility</p>	 <p>Ridgmont Equity Partners Acquisition of Unishippers Holdings, L.L.C Sale of J.A.M. Distributing Company Sale of Aurora Parts &amp; Accessories, LLC</p>
 <p>Strategic Income Management, LLC Financial restructuring</p>	 <p>Simpson Performance Products, Inc. Acquisition of Stilo S.r.l.</p>	 <p>The Washington Companies Equity and debt financing for the acquisition by BDT Capital of Marquette Transportation Company</p>	 <p>WPCS International Incorporated (NASDAQ: WPCS) PIPE Investment</p>

Our lawyers are committed to creating tailored solutions that bring cross-disciplinary capabilities to clients in order to meet emerging needs.

Our national M&A practice was RANKED IN *LEGAL500* 2015.

# VENTURE CAPITAL AND OTHER NONPUBLIC FINANCINGS



ActX, Inc.  
Bridge financing



AEQUOR  
Angel financing round led by Saudi investor



ALPHAION Corporation  
Private placement of Series A Preferred Stock  
Private placement of Series B Preferred Stock



Axonics  
Series B Financing



PatrolTag, d/b/a Korner  
Series Seed Preferred Stock



Mavenlink, Inc.  
Series C-1 financing



Matrix Genetics  
Offering of secured convertible notes



Meta Company  
Series B Preferred Stock



Barn2Door  
Initial bridge financing round with angel investors



Benson Hill Biosystems, Inc.  
Sale of Series A Preferred Stock



BIAS Intelligence, Inc.  
Seed financing with angel investors



Biotempus Ltd  
Private Placement



Misapplied Sciences, Inc.  
License agreement with Microsoft Corporation  
Series Seed Preferred Stock



MoxiWorks  
Investment by The Long & Foster Companies



Natural Machines, Inc.  
Series A-1 Preferred Stock Offering



Outreach  
Series A Preferred Stock Financing



Bonusly  
Series Seed Preferred Stock



BrandTale, Inc.  
Seed preferred round of financing



Cancer Targeted Technology  
Bridge financing



Deako  
Initial financing round of convertible notes



Oxosi, Inc.  
Private Placement Securities Offering and Financing to Private Equity Firms and Family Office Investors



PitchBook Data  
Series B Preferred Stock



POSaBIT  
Spin-off and bridge debt financing



Privlo, Inc.  
Convertible note financing



Element 8  
Organization of investment fund



Fairview Partners, LLC  
Formation of Fairview Investment Fund II, LP



Tenacity Sports, d/b/a FitFam  
Bridge financing



iCIMS, Inc.  
Series B Preferred Financing



Communicare Technology, d/b/a Pulsara  
Private Offering



Record360  
Series Seed Preferred Stock



Red Ventures, LLC  
Investment in Ampush, LLC



Sambazon, Inc.  
Series D Preferred Extension


## VENTURE CAPITAL AND OTHER NONPUBLIC FINANCINGS (CONTINUED)

 <p>Schedulicity, Inc. Series A Preferred Stock</p>	 <p>Slalom, LLC Spin-off by Slalom, LLC of mLevel, Inc. and Preferred Stock Financing</p>	 <p>Startcaps Ventures Angel Fund I, LLC Formation of Venture Capital Fund</p>	 <p>TraceLink, Inc. Series B venture capital investment</p>
 <p>Volt Athletics, Inc. Second private round of financing from angel investors</p>	 <p>Washington Research Foundation Various investment transactions</p>	 <p>EnSync Energy Systems (f/k/a ZBB Energy Corporation) Issuance of Series C Preferred Stock Common Stocks and Warrants</p>	 <p>Zooppa.com, Inc. Series B Preferred Stock</p>

We believe that a deep appreciation for our clients' concerns, challenges and business objectives is the foundation for successful business development.

K&L Gates has been recognized in the 2016 edition of the *U.S. News-Best Lawyers* "Best Law Firms" survey, as a **NATIONAL TIER 1 FIRM FOR OUR VENTURE CAPITAL LAW PRACTICE.**

# PUBLIC OFFERINGS, PIPES, AND OTHER INSTITUTIONAL FINANCINGS

 <p><b>Adherium Ltd</b> (ASX: ADR)</p> <p>Capital restructure and conversion of options plus a private hybrid equity raising via a convertible note, leading to preparation of its IPO and application for admission to the Official List of ASX Limited.</p>	 <p><b>AirXpanders Inc.</b> (ASX: AXP)</p> <p>Advised Canaccord Genuity as underwriters counsel for the initial public offering and ASX listing of Airxpanders Inc.</p>	 <p><b>Anavex Life Sciences Corp.</b> (NASDAQ: AVXL)</p> <p>Listing on the NASDAQ Capital Market</p>	 <p><b>Calamos Dynamic Convertible and Income Fund</b> (NASDAQ: CCD)</p> <p>Initial Public Offering</p>
 <p><b>Cenkos Securities PLC</b> (LON: CNKS)</p> <p>Adviser to Verseon Corporation AIM admission</p>	 <p><b>Cowen &amp; Company and Roth Capital Partners</b></p> <p>Underwriters counsel for the public offering of GigOptix, Inc. (NYSE MKT: GIG)</p>	 <p><b>Electrical Geodesics, Inc.</b> (LON: EGI)</p> <p>Secondary offering on London's AIM market</p>	 <p><b>Energous Corporation</b> (NASDAQ: WATT)</p> <p>Public offering of common stock</p>
 <p><b>Ener-Core, Inc.</b> (OTCMKTS: ENCR)</p> <p>Private placement of shares of common stock</p>	 <p><b>Exact Sciences Corp.</b> (NASDAQ: EXAS)</p> <p>Underwritten public offering of shares of common stock</p>	 <p><b>Fusionex International plc</b> (LON: FXI)</p> <p>Placement and subscription of ordinary shares on AIM</p>	 <p><b>HII Technologies</b></p> <p>Advised ROTH Capital Partners, LLC as placement agent for a PIPE offering for HII Technologies</p>
 <p><b>Iradimed Corporation</b> (NASDAQ: IRMD)</p> <p>Equity offering of shares of common stock</p> <p>Secondary public offering of USD \$29.1 million common shares</p>	 <p><b>Leerink Partners</b></p> <p>Follow-on public offering by Fate Therapeutics, Inc.</p>	 <p><b>Liberty Tire Recycling</b></p> <p>Multiple loan and repayment transactions</p>	 <p><b>Lotto24 AG</b> (XETRA: L024)</p> <p>Cash capital increase</p>

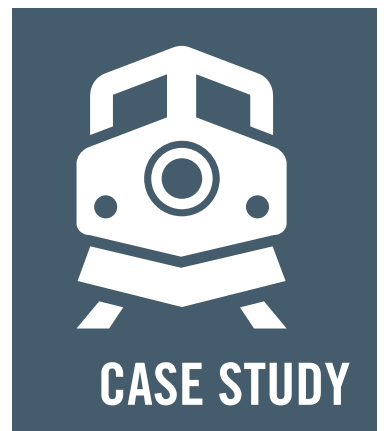
## Wabtec Corporation

### GLOBAL STRENGTH ADVISING ON PUBLIC COMPANY TRANSACTIONS


A Melbourne and Perth team of lawyers advised Pennsylvania-based Wabtec Corporation (NYSE: WAB), a leading supplier of value-added, technology-based products and services for rail, transit and other global industries, **ON THE ACQUISITION OF ALL THE ISSUED SHARE CAPITAL OF RELAY MONITORING SYSTEMS PTY LTD.** Relay Monitoring Systems Pty Ltd (RMS) is an Australian-owned and -operated company, dedicated to the design, manufacture, and distribution of high-quality electrical engineering products. We also advised the company on its **ACQUISITION OF THE ASSETS AND BUSINESS OF TRACKSIDE INTELLIGENCE PTY LTD AND TRACKSIDE INTELLIGENCE INC.** Trackside Intelligence Pty Ltd develops, manufactures, sells, and supplies wayside detection equipment for the railway industry and is headquartered in Australia.

**Acquisition of the assets and business of Trackside Intelligence Pty Ltd and Trackside Intelligence Inc.**

**Acquisition of all the issued share capital of Relay Monitoring Systems Pty Ltd**



# PUBLIC OFFERINGS, PIPES, AND OTHER INSTITUTIONAL FINANCINGS (CONTINUED)



**MedicInova**  
Advised MLV & Co, in an At-the-Market Offering of MedicInova (NASDAQ: MNOV)




**Micro-X**  
(ASX:MX1)  
Advised Lodge Partners Ltd as underwriters counsel for the initial public offering and ASX listing of Micro-X



**Nektan PLC**  
(LON: NKTN)  
Financing and placement of shares



**Nuveen High Income 2020 Target Term Fund**  
(NYSE: JHY)  
Initial public offering




**TrovaTrovagene, Inc.**  
Public offering of common stock of Trovogene, Inc. (NASDAQ: TROV) by Piper Jaffray & Co. (NYSE: PJC)



**Uwharrie Bank**  
Public Finance Loan to Stanly County



**ROTH Capital Partners, LLC**  
Follow-on public stock offering  
Underwriters counsel on the public offering of common stock for Pixelworks, Inc. (NASDAQ: PXLW)



**WaferGen Bio-systems, Inc.** (NASDAQ:WGBS)  
Public Underwritten Offering of Securities



**Nuveen Intermediate Duration Municipal Term Fund** (NYSE: NID)  
Privately negotiated exchange offer involving Variable Rate MuniFund Term Preferred (VMTP) Shares  
**Nuveen Municipal High Income Opportunity Fund** (NYSE: NMZ)  
Privately negotiated exchange offer involving (VMTP) Shares




**Nuveen High Income December 2018 Target Term Fund** (NYSE: JHA)  
Initial Public Offering  
**Nuveen Short Duration Credit Opportunities Fund** (NYSE: JSD)  
Registered offering of Term Preferred Shares



**Nuveen Quality Municipal Fund, Inc.** (NYSE: NQI)  
Privately negotiated exchange offer involving (VMTP) Shares  
**Nuveen Premium Income Municipal Fund, Inc.** (NYSE: NPI)  
Privately negotiated exchange offer involving (VMTP) Shares



**Nuveen Performance Plus Municipal Fund, Inc.** (NYSE: NPP)  
Privately negotiated exchange offer involving Variable Rate MuniFund Term Preferred (VMTP) Shares




**Nuveen Texas Quality Income Municipal Fund** (NYSE: NTX)  
Rule 144A offering of Institutional MuniFund Term Preferred (iMTP) Shares



**Panmure Gordon & Co**  
Nominated advisor of the listing of Orchard Funding Group plc on London's AIM market



**Paradigm Biopharmaceuticals Limited** (ASX: PAR)  
Corporate acquisitions of Glycan Bioscience Inc and Xosoma Pty Ltd and long-term GMP supply agreement with the German company Benepharm leading to ASX IPO listing of Paradigm Biopharmaceuticals Ltd.



**Prima BioMed Ltd.** (NASDAQ: PBMD) (ASX: PRR)  
Convertible note and (initial & coverage) warrants investment by Ridgeback Capital Investments, as well as conducting a Share Purchase Plan for Prima Biomed Ltd



**Republic of Indonesia**  
Sovereign debt issuance



**Royale Energy, Inc.**  
Advised ROTH Capital Partners, LLC, as sales agent for an At-the-Market Offering for Royale Energy, Inc.



**Sanchez Production Partners LP**  
Advised MLV & Co, as sales agent for an At-the-Market Offering Sanchez Production Partners



**Stampery, Inc.**  
Convertible Securities SAFE Financing

**Comprehensive practice group with LONG-STANDING EXPERTISE in equity-based deals, highlighted for its increasing traction in the local market. Similarly recognised for its GLOBAL PRESENCE AND DEDICATED CLIENT FOLLOWING.**

**– 2015 Chambers Firmwide Rankings Guide Asia-Pacific Capital Markets**

Continuing its historically strong showing in the annual rankings, global law firm K&L Gates LLP is one of two firms to have earned **45 NATIONAL FIRST-TIER RANKINGS** — THE HIGHEST NUMBER OF NATIONAL FIRST-TIER RANKINGS — in the 2016 edition of the *U.S. News-Best Lawyers* “Best Law Firms” survey, including:

Corporate Law

Mergers & Acquisitions Law

Private Funds/Hedge Funds Law

Securities/Capital Markets Law

Tax Law

Trusts & Estates Law

Venture Capital Law



More than  
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