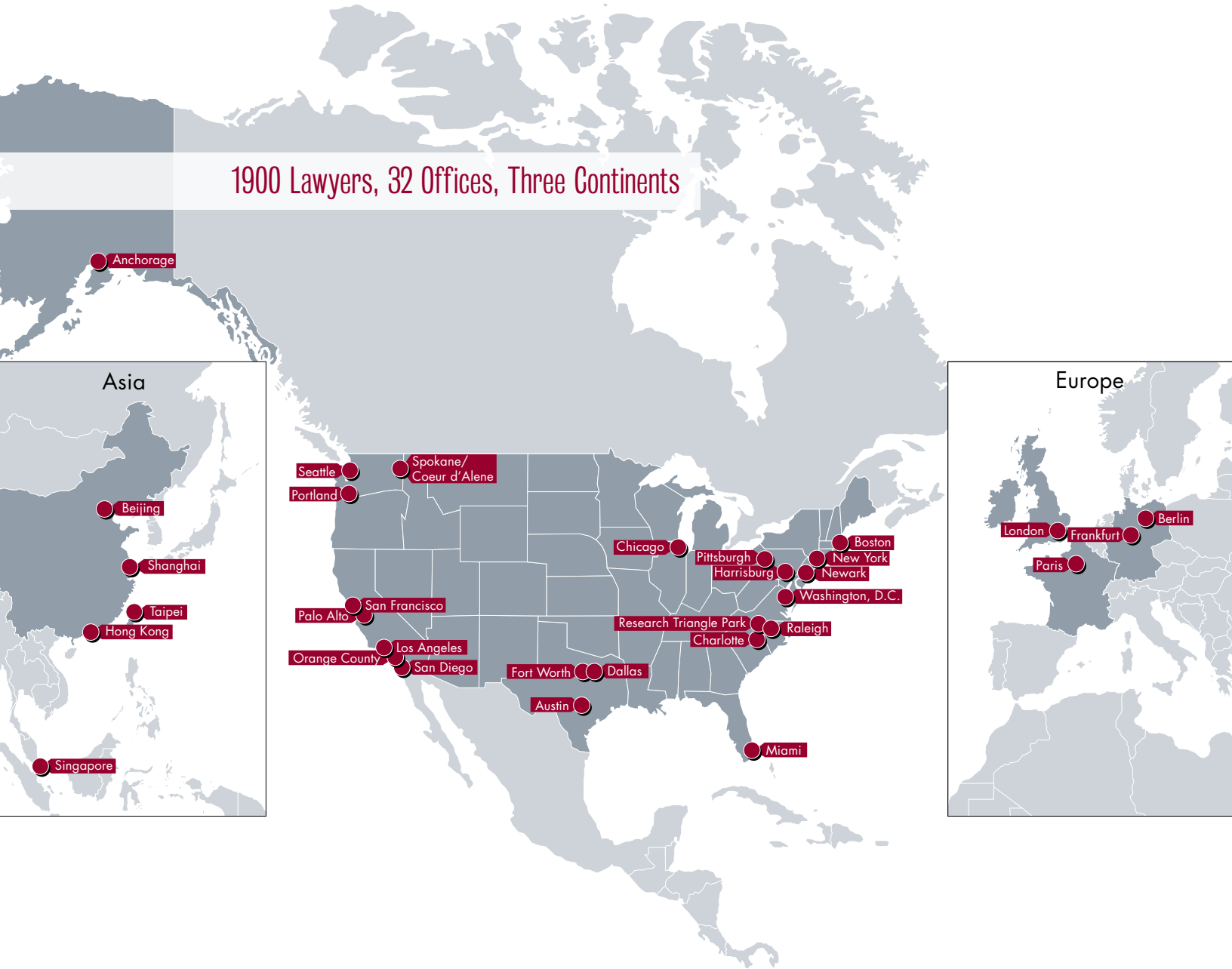
K&L|GATES



Corporate Practice

2008 Transaction Highlights


1900 Lawyers, 32 Offices, Three Continents
Anchorage
Asia
Beijing
Shanghai
Taipei
Hong Kong
Singapore
Seattle
Spokane/
Coeur d'Alene
Portland
San Francisco
Palo Alto
Los Angeles
Orange County
San Diego
Chicago
Pittsburgh
Harrisburg
Boston
New York
Newark
Washington, D.C.
Research Triangle Park
Raleigh
Charlotte
Fort Worth
Dallas
Austin
Miami
Europe
London
Frankfurt
Berlin
Paris

Corporate Practice

2008 Transaction Highlights

The Corporate practice at K&L Gates, composed of more than 475 lawyers, provides full-service corporate counsel to facilitate the structuring, financing and successful completion of acquisitions, divestitures, mergers, joint ventures/strategic alliances and recapitalizations, and public and private debt and equity offerings. We serve as counsel to publicly traded companies, privately held and venture-backed companies, partnerships, private equity firms and other investment funds, management groups and entrepreneurs. Our lawyers in the United States, Europe and Asia are highly experienced in cross-border M&A, securities, regulatory and financing transactions and maintain a balance between company side and capital markets clients in virtually every industry.



K&L Gates 2008 Corporate Practice Transaction Highlights

Mergers & Acquisitions

American CatCon Holdings, LLC
Acquisition by Metalico, Inc.

Annie's Inc.
Sale of Fantastic Foods, Inc. subsidiary

Buy4Now USA Limited
Acquisition by MyWebGrocer LLC

Carousel Capital Partners
Leveraged buyout of Brasseler USA

Carousel Capital Partners
Leveraged buyout of Driven Brands, Inc.

Carousel Capital Partners
Leveraged buyout of Maaco Enterprises, Inc.

Carrier Corporation
Sale of Carrier Commercial Refrigeration, Inc.'s Bottle Cooler assets

Carrier Corporation
Acquisition of Noresco, Inc.

Carrier Corporation
Sale of food service business of Beverage-Air Division of Carrier Commercial Refrigeration, Inc.

Click Wine Group
Acquisition by Winebow, Inc.

Continental AG
Joint venture with Continental UK Holdings Ltd., Zytek Group Ltd.

Digital Interactive Systems, Inc.
Merger with Game-Xpert, Inc.

Ecovation, Inc.
Merger with Ecolab, Inc.

Edgewater Growth Capital Partners
Leveraged buyout of American Piping Products

Elco Landmark Residential Holdings LLC
Acquisition of Landmark Residential

Enigma Software Group, Inc.
Acquisition of Tool City, Inc.

Ever Auspicious International, Ltd.
Acquisition by Fresh Ideas Media, Inc.

G2 SwitchWorks Corp.
Acquisition by Travelport Inc.

Greenfield Online
Acquisition by Microsoft Corporation

Halliburton Company
Acquisition of Protech Centreform Limited

Halliburton Company
Acquisition of outstanding equity interest in WellDynamics B.V.

Hasbro, Inc.
Acquisition of Cranium, Inc.

Hecla Mining Company
Acquisition of controlling interest in the Greens Creek Mine from Rio Tinto PLC

Hospital Laundry Services
Sale of assets to Blue Wolf Capital Management LLC

Insitu, Inc.
Merger with The Boeing Company

Katz Media Group
Acquisition of Interep National Radio Sales, Inc.

Know Where to Go LLC
Acquisition of New Pittsburgh Publications

Lance Inc.
Acquisition of Archway Cookies, LLC

Lance Inc.
Acquisition of Brent & Sam's, Inc.

Lubricants USA, LP
Acquisition by Total Lubricants USA, Inc.

Macquarie-led Consortium
Merger with Puget Energy

MetLife Bank
Acquisition of EverBank Reverse Mortgage LLC

Microsoft Corporation
Acquisition of Danger, Inc.

Microsoft Corporation
Acquisition of DATAllegro, Inc.

Microsoft Corporation
Acquisition of Navic Systems, Inc.

Microsoft Corporation
Acquisition of Rapt Inc.

Mobilisa, Inc.
Acquisition by Intelli-Check, Inc.

Mesirow Financial Investment Management, Inc.
Acquisition of legacy Bear Stearns hedge funds from JPMorgan Chase & Co.

NOVOC Holdings, Inc.
Acquisition of Southern Diversified Products, LLC d/b/a Mythic Paints

The Odom Corporation
Acquisition of Alaska Distributors Co. Washington and Idaho wine and non-alcoholic beverage business

Paisley Consulting Group, Inc.
Acquisition by Thomson Reuters

Philips Electronics North America Corporation
Division sale to Elcoteq, Inc.

Pike Electric Corp.
Acquisition of Shaw Energy Delivery Services, Inc.

PPG Industries, Inc.
Sale of auto glass division

Principle Capital
Acquisition of controlling interest in Dawnay Day Sirius Real Estate Management Ltd.

Probe Technology Services, Inc.
Acquisition by Probe Holdings, Inc.

Public Consulting Group, Inc.
Acquisition of assets of Eclipse Solutions, Inc.

Public Consulting Group, Inc.
Acquisition of assets of Xperts, Inc.

Public Consulting Group, Inc.
Acquisition of Learning Tools International, Inc.

Redhawk Communications, Inc.
Division sale to EduNeering Holdings, Inc.

Sabey Corporation/CEO Media Corp.
Acquisition by Tiger Oak Publications

Samling Global Limited
Acquisition of timber flooring business of Baroque Timber (Zhongshan) Ltd., Baroque Timber (Tianjin) Ltd., and New Elegant Living Timber (Zhongshan) Ltd.

Samling Global Limited
Acquisition of Anhui Tongling Anlin Wood Plantation Co., Ltd.

Sapient Corporation
Acquisition of Derivatives Consulting Group Limited

SAS Institute Inc.
Acquisition of Integrated Decisions and Systems, Inc.

SAS Institute Inc.
Acquisition of Teragram Corporation

Shenango Incorporated
Acquisition by DTE Energy Services

Smokey Point Distributing, Inc.
Acquisition by The Walden Group, Inc.

Soliant LLC
Acquisition by Akzo Nobel Coatings, Inc.

Solar Power Partners, Inc.
Asset purchase and sale of 15 solar energy projects

SUEZ Energy North America, Inc.
Sale of Chehalis Power Generating, LLC

Teledyne Technologies Incorporated
Acquisition of the defense electronics business of Filtronic plc

Teledyne Technologies Incorporated
Acquisition of SG Brown Limited and TSS International Limited

Teledyne Technologies Incorporated
Acquisition of Cormon Limited

Thermo Fisher Scientific, Inc.
Acquisition of Open Biosystems, Inc.

Third Wave Technologies, Inc.
Acquisition by Hologic, Inc.

T-Mobile USA, Inc.
Spectrum acquisition from AWS Wireless Inc.

Trovix, Inc.
Acquisition by Monster Worldwide, Inc.

TrueBlue, Inc.
Acquisition of Personnel Management, Inc.

VTG AGs
Acquisition of the GRAAFF rail car business

W. Lease Lewis Company
Leveraged ESOP purchase

Wedbush Capital Partners
Acquisition by Criterion Holdings, LLC of Golden Greek Carpets, Inc.

Weyerhaeuser Company
Joint venture with Chevron Corporation, Catchlight Energy LLC

The Yellowstone Company
Acquisition of Big Sky Carvers, LLC

Private Equity, Venture Capital, and Other Non-Public Financings

Banc of America Capital Investors
Recapitalization of Johnstown Wire Technologies, Inc.

BIA Digital Partners, L.P.
Mezzanine financing of DigitalBridge Communications Corp.

BIA Digital Partners, L.P.
Debt and warrant financing of Ariston Global Holding, LLC

Broadlane, Inc.
Recapitalization and financing

Calidora Skin Clinics
Convertible note bridge financing

$1 billion
California Public Employees' Retirement System
Investment in Apollo Capital Management

California Public Employees' Retirement System
Investment in PCGI Global Opportunities

CapitalSouth Partners
Mezzanine financing of FURminator, Inc.

China Environment Fund III
Co-investment with Everest Capital in private clean energy project

Chromatin, Inc.
Series C preferred stock financing

Concordia Coffee Company, Inc.
Series B preferred stock financing

Covance Inc.
Investment in Caprion Proteomics Inc.

CXA Group, LLC
Seed financing

Fridge Door, Inc.
Series A preferred stock financing

Guidester, Inc.
Series C preferred stock financing

HaloSource, Inc.
Series D preferred stock financing

InSpa Corporation
Convertible note bridge financing

Ipera Technologies, Inc.
Series A preferred stock financing

KBI Biopharma, Inc.
Series B preferred stock financing

MediQuest Therapeutics, Inc.
Convertible note bridge financing

Microsoft Corporation
Investment in Invention Investment Fund II

New Leaf Paper
Series A preferred stock financing

Northland Transportation Company
Recapitalization and financing

Owater
Series D preferred stock financing

Pacific Bioscience Laboratories, Inc.
Private placement

PeopleAdmin, Inc.
Recapitalization by Summit Partners, LP

Phix, Inc.
Convertible debt financing

Pitchbook Data, Inc.
Private placement

Plexus Capital, LLC
Plexus Fund I, LP investment in Recovery Holdings, LLC, Allstar Recovery, LLC and ASR Nationwide, LLC

Plexus Capital, LLC
Plexus Fund I, LP investment in CGL Engineering, LLC

Plexus Capital, LLC
Plexus Fund I, LP investment in Emily Street Enterprises LLC

Potbelly Corporation
Series F preferred stock financing

Primo Water Corporation
Series C preferred stock financing

Ray Flame Entertainment, Inc.
Series A preferred stock financing

RolloverSystems, Inc.
Series C preferred stock financing

Sambazon, Inc.
Series B preferred stock financing

San Francisco Baseball Associates, L.P.
Represented investors in change in control person and investment transaction

Sencera International Corporation
Equity financing

Sittercity, Inc.
Series A preferred stock financing

Sorbent Therapeutics, Inc.
Bridge note financing

Solar Power Partners, Inc.
Tax equity, senior non-recourse debt and junior convertible debt

Southern Diversified Products, LLC d/b/a Mythic Paints
Series A preferred stock financing

Telecom Transport Management, Inc.
Senior debt and stock warrant financing

Triangle Capital Corporation
Triangle Mezzanine Fund, LLLP investment in Electronic Systems Protection, Inc.

Triangle Capital Corporation
Triangle Mezzanine Fund, LLLP investment in Yellowstone Landscape Group, Inc.

Triangle Capital Corporation
Triangle Mezzanine Fund, LLLP investment in American De Rosa Lamparts, LLC and Hallmark Lighting, LLC

Velti plc
Investment in CASEE

Public Offerings, PIPEs, and Other Institutional Financings

$1.13 billion
Annaly Capital Management, Inc.
Follow-on public offering

$1 billion
Annaly Capital Management, Inc.
Follow-on public offering

Artini China Co. Ltd.
Initial public offering; acted for Cazenove Asia Limited, underwriter

Cardium Therapeutics, Inc.
Registered direct offerings of common stock and warrants

Asia Time Corporation
Initial public offering, acted for issuer

Chemokine Therapeutics Corp.
Common stock PIPE

$548 million
Chimera Investment Corporation
Seller and sponsor of mortgage-backed securities

Chimera Investment Corporation
Follow-on public offering

EYANG Holdings (Group) Co. Ltd.
Initial public offering, acted for sponsor

Hecla Mining Company
Registered direct offering of common stock and warrants

Hecla Mining Company
Follow-on public offering

Jordan Energy & Mining Limited
Pre-IPO institutional placing through Mirabaud Securities

Leed Petroleum Plc
Secondary placement on AIM

Natus Medical Incorporated
Rule 144A offering; acted for Roth Capital Partners LLC

SulphCo, Inc.
Common stock PIPE

SulphCo, Inc.
Common stock PIPE

Xingfa Aluminium Holdings Limited
IPO; acted for ICEA Capital Limited

Singer Capital Markets Limited
Secondary placement and acquisition of RCV Entertainment B.V. by Entertainment One

Singer Capital Markets Limited
Placement and acquisition of Zenos Companies by Melorio plc and its readmission to AIM

Zones, Inc.
Going private transaction

For more information, please contact:

Christopher M. Carletti
+1.206.370.8314
chris.carletti@klgates.com

D. Mark McMillan
+1.312.807.4383
mark.mcmillan@klgates.com

Martin Lane
+44.20.7360.8117
martin.lane@klgates.com

Robert P. Zinn
+1.212.536.4887
+1.412.355.8687
robert.zinn@klgates.com

K&L GATES

Anchorage Austin Beijing Berlin Boston Charlotte Chicago Dallas Fort Worth Frankfurt Harrisburg Hong Kong London Los Angeles Miami Newark New York Orange County Palo Alto Paris Pittsburgh Portland Raleigh Research Triangle Park San Diego San Francisco Seattle Shanghai Singapore Spokane/Coeur d'Alene Taipei Washington, D.C.

K&L Gates comprises approximately 1,900 lawyers in 32 offices located in North America, Europe and Asia, and represents capital markets participants, entrepreneurs, growth and middle market companies, leading FORTUNE 100 and FTSE 100 global corporations and public sector entities. For more information, visit www.klgates.com.

K&L Gates comprises multiple affiliated partnerships: a limited liability partnership with the full name K&L Gates LLP qualified in Delaware and maintaining offices throughout the U.S., in Berlin and Frankfurt, Germany, in Beijing (K&L Gates LLP Beijing Representative Office), in Singapore (K&L Gates LLP Singapore Representative Office), and in Shanghai (K&L Gates LLP Shanghai Representative Office); a limited liability partnership (also named K&L Gates LLP) incorporated in England and maintaining our London and Paris offices; a Taiwan general partnership (K&L Gates) which practices from our Taipei office; and a Hong Kong general partnership (K&L Gates, Solicitors) which practices from our Hong Kong office. K&L Gates maintains appropriate registrations in the jurisdictions in which its offices are located. A list of the partners in each entity is available for inspection at any K&L Gates office.

This publication is for informational purposes and does not contain or convey legal advice. The information herein should not be used or relied upon in regard to any particular facts or circumstances without first consulting a lawyer.

©2009 K&L Gates LLP. All Rights Reserved.

90112_2234