

The logo consists of a solid orange square with the text "K&L GATES" in white, uppercase, sans-serif font centered within it.

K&L GATES

The background of the top half of the page is a dynamic, abstract graphic of flowing, curved lines in various shades of blue and cyan, creating a sense of motion and depth.

GLOBAL CORPORATE PRACTICE
Transaction Highlights

GLOBAL LEGAL COUNSEL ACROSS FIVE CONTINENTS



26 offices
and more than
1300 lawyers
in the **Americas**

10 offices
and more than
300 lawyers
in **Europe** and the
Middle East

2015
BTI Client Service
30 and 2014
BTI Brand Elite

Named to the
Global 20
for cross-border work
for the **fourth**
consecutive year*

*Law360

11 offices
and **400 lawyers**
in **Asia Pacific**

K&L GATES

Transaction Highlights

CORPORATE PRACTICE OVERVIEW

The K&L Gates Corporate and Transactional practice is global, integrated, and one of the most substantial in the legal industry, delivering full-service corporate counsel to facilitate the structuring, financing, and successful completion of domestic, international, and cross-border transactions across multiple industries.

Our unwavering dedication to providing 24-hour global client service drives our daily operations and we stand ready to assist clients in every aspect of their legal needs, wherever they are located around the globe.

Our firm provides tailored attention across a fully integrated global platform. Our team around the world represents an array of Global 500, Fortune 100, and FTSE 100 corporations, privately held and venture-backed companies, partnerships, private equity firms and other investment funds, management groups, and entrepreneurs.

Our lawyers are leaders in the corporate legal space, with particular strength in the areas of:

- mergers and acquisitions
- divestitures
- joint ventures/strategic alliances
- recapitalizations
- public and private debt and equity offerings

INDUSTRY RECOGNITION

- *U.S. News & World Report* 2015 Best Law Firms Rankings
USA National Tier 1 rankings in:
 - o Corporate Law
 - o Mergers and Acquisitions Law
 - o Securities/Capital Markets Law
 - o Tax Law
- K&L Gates captured an Equity Deal of the Year Award for its work on the Emirates REIT IPO at the International Financial Law Review (IFLR) Middle East Awards ceremony held in Dubai in October 2014.
- In 2014, the firm was named among the top 10 firms for client service in BTI's Client Relationship Scorecard. This Power Elite ranking recognizes leading law firms for superior client service according to 500 corporate counsel at prominent companies.
- In 2014, K&L Gates was ranked by *Law360* for a fourth consecutive year within its Global 20 as one of the "20 law firms that had the largest global presence and were involved in the biggest, most complex, and most diverse array of cross-border matters."
- In 2013, K&L Gates was selected as "Law Firm of the Year" by *Mergers & Acquisitions* magazine, as part of its annual M&A Mid-Market Awards.

All transactions shown in this document were completed in 2014.



Over the past two years, K&L Gates has completed over **130 CROSS-BORDER TRANSACTIONS.**



One of the **LARGEST FIRMS**, with a **DEDICATED TEAM OF 500 LAWYERS** counseling clients across the corporate and transactional practice in the legal industry.



We have the *flexibility to meet client needs and work seamlessly across borders* with counterparts around the world to offer the responsiveness and availability expected from an **INTERNATIONAL LAW FIRM.**

Mergers and Acquisitions

 <p>A Plus Finance Acquisition of minority share in FVS Group</p>	 <p>Advanced Instruments, Inc. Acquisition of Vitech Scientific Limited</p>	 <p>Alcoa Inc. (NYSE: AA) Sale of its ownership stake in the Jamalco bauxite mining and alumina refining joint venture</p>	 <p>American Tire Distributors, Inc. Acquisition of Hercules Tire Holdings LLC and Terry's Tire Town Holdings, Inc. Sale of Terry's Tire Town commercial business</p>	 <p>AmerisourceBergen Corporation Strategic alliance with Profarma Distribuidora de Produtos Farmacêuticos S.A.</p>
 <p>Anschutz Entertainment Group (AEG) Acquisition by All Mobile Video</p>	 <p>Suntarget (Hong Kong) Trading Co Ltd Merger by market takeover bid for all shares in Kresta Holdings Limited</p>	 <p>B2Gold Inc. (TSX: BTO) (OTCQX: BGLPF) (NAMIBIAN: B2G) Merger by scheme of arrangement with Papillon Resources Limited</p>	 <p>Beechbrook Capital LLP Unitranche loan to support the acquisition of Douteil Smart Repair GmbH</p>	 <p>Boralex Inc. (TSX: BLX) Acquisition of Enel Green Power France SAS</p>
 <p>Brightstar Corp. Acquisition of 20:20 Mobile</p>	 <p>Brightstar Corp. Sale of stake in the company to SoftBank Corp.</p>	 <p>Brookstone Restructuring and sale to Sailing Innovation (US), Inc.</p>	 <p>California Stem Cell, Inc. Merger with NeoStem, Inc.</p>	 <p>New South Companies, Inc., a wholly owned subsidiary of Canfor Corporation Acquisition of Beadles & Balfour, LLC</p>
 <p>Capgemini North America Acquisition of all stock of Strategic Systems & Products Corporation</p>	 <p>Central Healthcare Services Pty Ltd Sale to Sigma Pharmaceuticals Limited</p>	 <p>Chalice Gold Mines Limited (TSX: CXN) (ASX: CHN) Acquisition by scheme of arrangement of the key subsidiaries of Coventry Resources Inc. (ASX: CYY) (TSX: CYY)</p>	 <p>Cofely USA Inc. Acquisition of Ecova, Inc.</p>	 <p>Concord Hospitality Enterprises Disposition of Marriott and Hilton branded hotels</p>
 <p>Concordia Coffee Company, Inc. Acquisition by The Middleby Corporation (NASDAQ: MIDD)</p>	 <p>Corbis Corporation Acquisition of WSM Communications Group Limited</p>	 <p>CoreXchange Acquisition by Zayo Group</p>	 <p>Darling Ingredients Inc. (NYSE: DAR) Acquisition of Vion Ingredients</p>	 <p>DAXKO, LLC Acquisition of assets of NetVentures Corporation</p>
 <p>DecTech Solutions Pty Ltd Sale to GBGroup</p>	 <p>Eco-Pan, Inc. Sale to Peninsula Pacific Strategic Partners LLC</p>	 <p>EnerNOC, Inc. (NASDAQ: ENOC) Acquisitions of: EnTech Utility Service Bureau, Inc., EnTech Utility Service Bureau Ltd. and Entelios AG</p>	 <p>Euro Car Parts Limited Acquisition of 27 branches from the administrators of Unipart Automotive Limited</p>	 <p>Express Metrix, LLC Sale of all membership interests to Cherwell Software, LLC</p>

Mergers and Acquisitions

 <p>FEI Company (NASDAQ: FEIC) Acquisition of Lithicon AS and subsidiaries</p>	 <p>Fuchs Lubricants (Australasia) Pty Ltd Acquisition of Lubritene</p>	 <p>Gunson Resources Ltd (ASX: GUN) Acquisition of Strandline Resources Pty. Ltd</p>	 <p>The Hallwood Group Incorporated The Hallwood Group Incorporated (NYSE MKT: HWG) Going-private merger</p>	 <p>Hitachi Consulting Corporation Acquisition of Information Management Group (IMGROUP)</p>
 <p>Owners of the Human Edge Group Purchase by Tribal Group plc</p>	 <p>International Currency Exchange France SA Goodwill commercial lease sale in Paris</p>	 <p>IPN Medical Centres Acquisition of Apollo Health Pty Limited Acquisition of Pretium Pty Limited</p>	 <p>Japara Healthcare Limited Acquisition of the Whelan Care Portfolio</p>	 <p>Johnstown Wire Technologies, Inc. Sale to affiliates of Aterian Investment Partners</p>
 <p>JeNu Biosciences, Inc Acquisition by two private buyers</p>	 <p>Kalari Pty Ltd Sale of bulk transportation assets and property to Qube Holdings Ltd (ASX: QUB)</p>	 <p>KBI BioPharma Acquisition of a wholly owned subsidiary of Merck (NYSE: MRK)</p>	 <p>Koppers Inc., a wholly owned subsidiary of Koppers Holdings Inc. (NYSE: KOP) Purchase of substantially all of the assets of Tolko Industries Ltd.'s Ashcroft Treating division</p>	 <p>LiqTech International, Inc. (NYSE MKT: LIQT) Acquisition of Provital Solutions A/S</p>

Anticipating Client Needs In An Evolving Marketplace

Over the past six years, K&L Gates has developed a strong partnership with Exact Sciences Corp. (NASDAQ: EXAS), based in Madison, Wisconsin. Exact Sciences developed and markets Cologuard®, which is a noninvasive diagnostic screening product for the early detection and prevention of colorectal cancer and precancer. Cologuard has been proven to find 92% of cancers and 69% of the most advanced precancerous polyps in average risk patients. In 2014, the U.S. Food and Drug Administration (FDA) approved the use of Cologuard by people 50 and older at average risk for colorectal cancer. In a first-of-its-kind pilot program, the Centers for Medicare & Medicaid Services (CMS) also evaluated Cologuard in parallel with the FDA's evaluation. CMS issued a final national coverage decision for Cologuard in October 2014.

Our firm has worked side by side with Exact Sciences, and we have had the privilege to witness the company's growth from its early inception to their most recent milestones. Kevin T. Conroy, Chairman and Chief Executive Officer, said, "We've worked with K&L Gates since our early days, and it has been highly valuable to us to have a long-term strategic legal partner who understands our needs and goals. We're looking forward to continuing our partnership with K&L Gates as our company grows."

Throughout our working relationship with Exact Sciences, we have assisted the company with a wide range of matters, such as corporate/transactional matters, securities filings, public offerings, regulatory questions, international expansion, and employment matters, among others. For example, in 2014, we assisted the company with two underwritten public offerings of common stock. Handled by attorneys in the Charlotte, North Carolina, and Raleigh, North Carolina, offices, the offering yielded Exact Sciences total gross proceeds of approximately USD \$246 million.

The depth and duration of our alliance with Exact Sciences is due in part to our firm's steady commitment to providing collaborative client service. Our integrated platform has ensured that we have been able to be a strategic partner for Exact Sciences, which is especially critical in the health care space, one of the most heavily regulated industries in the United States.

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Mergers and Acquisitions



LKQ Corporation
(NASDAQ: LKQ)
Acquisition of Keystone Automotive Operations, Inc.
Acquisition of Stag Parkway Holding Company



Mandalay Baseball Properties, LLC
Sales of the Dayton Dragons, Frisco RoughRiders, Oklahoma City RedHawks, and its 50% interest in the Scranton/Wilkes Barre RailRiders baseball teams



Manzanita Capital
Represented Manzanita Capital in the sale of McAdamsWright Ragen to Baird



Marlin Equity Partners LLC
Acquisition of Daptiv Solution LLC



Microsoft Corporation
(NASDAQ: MSFT)
Acquisition of Codenauts GmbH



Microsoft Corporation
(NASDAQ: MSFT)
Acquisition of Captain SAS
Acquisition of SyntaxTree SARL



Mondi Group (LSE: MNDI) (LSE: MNPI) (JSE: MNP)
Acquisition of the industrial bags and kraft paper businesses of Graphic Packaging International, Inc.



Money2020, LLC
Acquisition by i2i Events Group



Moss Holding Company
Acquisition of assets of Andres Imaging & Graphics, Inc.



MTS Markets International Inc.
Acquisition of Bonds.com Group (Bonds) (OTC.BB: BDCG)



NetNames Group Limited
Acquisition of Adicio Pte Ltd
Acquisition of Web IP Pty Ltd



NewGround International, Inc.
Acquisition of the Design Iterative business from Acrylic Design Associates, Inc.



New Standard Energy (ASX: NSE)
Acquisition of Eagle Ford Shale and Cooper Basin assets
Strategic alliance with Magnum Hunter Resources Corporation (NYSE: MHR)



Nokia Networks
Acquisition of SAC Wireless, LLC



NORMA Group SE (XETRA: NOEJ)
Stock acquisition of National Diversified Sales, Inc.



Odecee
Sale to Cognizant Technology Solutions



Oman Investment Fund
Acquisition of a minority stake in RAK Ceramics PSC



Pamlico Capital III, L.P.
Acquisition of stock of Daxko, Inc.



Paragem Holdings Pty Ltd
Acquisition by HUB24 Limited (ASX: HUB)



Parago, Inc.
Acquisition by Blackhawk Network Inc.



Petro River Operating, LLC (OTCBB: PTRC)
Financing and a related acquisition of Spyglass Energy Group, LLC



Prima BioMed Ltd (ASX: PRR) (NASDAQ: PBMD)
Acquisition of Immutep SA



Quadrant Superannuation Pty Ltd
Acquisition of Grow Super and Super Synergy Fund



Recall Holdings Limited (ASX: REC)
Acquisition of Business Records Management LLC



Resource Development Group Limited (ASX: RDG)
Acquisition of Central Systems



RSE Ventures, Inc
Joint venture investment in Catalyst Media Group Limited



Scott's Refrigerated Freightways
Acquisition by Automotive Holding Group



Selmet, Inc.
Acquisition of Onamac Industries Inc.



SGA Property Consultancy Pty Limited
Acted for majority shareholders in the sale of the shares in SGA Property Consultancy Pty Limited to KPMG Australia



Snyder's-Lance, Inc. (NASDAQ-GS: LNCE)
Sale of its private brands business to Shearer's Foods, LLC
Acquisition of Baptista's Bakery, Inc.

Mergers and Acquisitions

 <p>Southern Tier Brewing Company Sale of majority stake in Southern Tier to Ulysses Management LLC</p>	 <p>Sungear Inc. Acquisition by Overton Chicago Gear Corporation</p>	 <p>The Teal-Jones Group Acquisition of Langdale Lumber Enterprises, L.L.C.</p>	 <p>Trinity Industries, Inc. (NYSE: TRN) Acquisition of Meyer Steel Structures, a division of Thomas & Betts Corporation</p>	 <p>TrueBlue, Inc. (NYSE: TBI) Acquisition of Staffing Solutions Holdings, Inc.</p>
 <p>United Dairy Power Sale to a consortium of private investors</p>	 <p>United Petroleum Pty Ltd Acquisition of the assets of Fuels West Petroleum</p>	 <p>United Technologies Corporation Joint venture between Robert Bosch and UTC CCS Sale of a patent portfolio</p>	 <p>Vast Broadband Acquisition of certain cable system assets from WOW! Internet, Cable and Phone</p>	 <p>Vigor Industrial LLC Purchase of substantially all assets of Seward Ship's Drydock, Inc., and Straits Marine & Industrial, Inc.</p>
 <p>Vigor Industrial LLC Combination with Oregon Iron Works, Inc.</p>	 <p>Vertua Limited (NSX: VERA) Proportional takeover bid for securities by Joe Public Property Management Pty Ltd</p>	 <p>WISE Ability Ltd Restructuring of interest in the joint venture CDG-WISE Ability Ltd</p>	 <p>WISE Employment Ltd Merger with Interwork Ltd</p>	 <p>Xerox Corp (NYSE: XRX) Acquisition of ISG Holdings, Inc.</p>

Providing Innovative Strategies And Value-Driven Solutions

A majority of K&L Gates' clients utilize our multi-office platform, which is fully integrated across the world. Our global presence is highly valuable, especially when handling cross-border M&A transactions that may have legal implications in multiple jurisdictions. In 2014, a team of our lawyers advised Québec-based Boralex Inc. (TSX: BLX), a renewable energy power producer, on its acquisition of French wind farm owner, developer, and operator Enel Green Power France SAS, a subsidiary of Enel SpA, Italy's largest power company.

The total net consideration was approximately €280 million in cash. The transaction approximately doubled Boralex's wind capacity in France, making it the largest independent wind power producer in France, and the third-largest onshore wind player, behind only the two incumbent French utilities. Two of the many significant aspects of the deal were the highly competitive auction process, which required speed and agility to prevail over a number of major industry and financial bidders, and an innovative financing structure that effectively used a new approximately €175 million project financing by the target company as a large portion of the acquisition financing. The remaining acquisition financing was provided by an equity bridge loan which was subsequently taken out by a Canadian public offering of Boralex common stock.

The multi-office K&L Gates team consisting of lawyers from the New York, Paris, and Frankfurt offices represented Boralex in the acquisition and related financings.

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Private Equity and Other Non-Public Financings

 <p>AXS Digital Acquisition of equity in I-Hatch LBS Fund</p>	 <p>CapitalSouth Partners Purchase of senior secured promissory notes issued by ABC Phones of North Carolina, Inc. and American Cellular, Inc.</p>	 <p>CapitalSouth Partners Sale of its portfolio company Vita Nonwovens, Inc. Investment in Quincy Bioscience, LLC</p>	 <p>Chargemaster Plc Investment by Beringea</p>	 <p>Chargemaster Plc Private placement</p>
 <p>Chinanx Financial Services Group Equity investment in NordAq Energy Inc.</p>	 <p>Duquesne Light Company Private placement of First Mortgage Bonds</p>	 <p>Endeavour SEAM Debt and equity financing of Criterium Group, LLC</p>	 <p>Karak International Oil Re-organisation and USD \$100 million loan note issuance</p>	 <p>Key Health Group Mezzanine financing by Bregal Sagemount</p>
 <p>KV Management Pty Limited Restructuring of financing arrangements with Ryanair</p>	 <p>Laird Norton Company LLC Investments in Class A Units of Fusion Education Group</p>	 <p>Laird Norton Company LLC Series E Preferred Stock of CIRCA, Inc.</p>	 <p>China Lesso Group Holdings Limited (SEHK: 2128) Club loan facility Syndicated term loan facility</p>	 <p>Metropolitan European Transport plc Management buyout from Marwyn Management Partners plc (AIM: MMP)</p>
 <p>Nektan plc (AIM: NKTN) Private fundraising</p>	 <p>Nuveen Investments, Inc. Multiple private placements of Variable Rate MuniFund Term Preferred (VMTP) Shares for Nuveen funds</p>	 <p>Oman State General Reserve Fund Equity investment in GlassPoint Solar</p>	 <p>Plexus Capital Purchase of secured promissory notes and warrants from Scivation, Inc.</p>	 <p>Precision Marketing Asia Pacific Pty Ltd Management buyout from Macquarie Bank Limited</p>
 <p>Ridgemont Equity Partners Formation and capitalization of Pintail Oil & Gas, LLC</p>	 <p>Ridgemont Equity Partners Acquisition of Allied 100 Group, Inc.</p>	 <p>Ridgemont Equity Partners Acquisition of The Cook & Boardman Group, LLC</p>	 <p>Sumatra Copper & Gold plc (ASX: SUM) Financing of Tembang Project by Nomura Singapore Limited and Indonesia Eximbank</p>	 <p>W Resources PLC (AIM: WRES) Convertible security and private placement facility</p>

Venture Capital and Other Non-Public Financings

 <p>123Venture Fundraising of Nafilyan & Partners</p>	 <p>24 Karat Wines LLC Class B Unit Offering</p>	 <p>Bonusly Convertible Note Financing</p>
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Venture Capital and Other Non-Public Financings

 <p>Decision Sciences Medical Company LLC Private placement of Series B Preferred Stock</p>	 <p>easyProperty Private placement and crowdfunding</p>	 <p>InternMatch, Inc. Convertible debt bridge financing</p>	 <p>Limeade, Inc. USD \$25M Series C Preferred Stock Financing</p>	 <p>Madrona Venture Group Series A investment in Highspot, Inc.</p>
 <p>PlaceFull Inc. Extension of Series A Financing</p>	 <p>Powerit Solutions Series D Preferred Stock Financing</p>	 <p>Privlo Inc. Series seed financing with Spark Capital and QED Investors</p>	 <p>Rejuvenan Global Health Private placement of Series A Preferred Stock</p>	 <p>Renren, Inc. (NYSE: RENN) Series A investment in Rise Companies Corp., Talech, Inc., and Trucker Path, Inc.</p>
 <p>Renren, Inc. (NYSE: RENN) Series B investment in EALL Technology Limited, and Krypton Vision Limited Series C investment in Snowball Finance Inc.</p>	 <p>Surveying And Mapping, LLC Recapitalization by Austin Ventures</p>	 <p>Sambazon, Inc. Series D Preferred Stock Financing</p>	 <p>Versant Ventures Series C-3 Preferred Stock Investment in Zyga Technology, Inc.</p>	 <p>Washington Research Foundation Multiple Investment Transactions</p>

Building Lasting Relationships Through Transparent Collaboration

Chicago, Illinois-based LKQ Corporation (NASDAQ: LKQ), a provider of alternative and specialty parts for automobiles and other vehicles, has been a client of K&L Gates since LKQ was founded 17 years ago. LKQ is the largest provider of alternative parts in the United States and operates over 700 facilities throughout North America, as well as in Europe and Australia.

As we operate a full-service corporate practice, we have served as legal counsel to LKQ on a wide range of corporate matters, ranging from M&A and securities to intellectual property, litigation, real estate, and tax, and throughout the course of our partnership have advised the company on dozens of transactions. In 2014, K&L Gates advised LKQ on its acquisitions of Keystone Automotive Operations, Inc., a distributor of specialty automotive aftermarket products, and Stag Parkway Holding Company, a distributor of RV parts and accessories to RV dealers in North America. In addition, in the securities offerings space, we assisted LKQ with closing a registered exchange offer for \$600 million of registered Senior Notes in exchange for \$600 million of Senior Notes previously issued in a private placement.

Building enduring relationships is not possible without a transparent dialogue. In order to achieve a successful and mutually beneficial relationship between ourselves and our clients, we maintain an open and authentic culture, both externally and internally. Our transparency and receptiveness towards innovation are key in cultivating lasting client relationships based on mutual trust and respect. Victor M. Casini, Senior Vice President, General Counsel, and Corporate Secretary at LKQ, mentioned, "We've worked with K&L Gates for a number of years, and throughout that time, they've maintained an open channel of communication with us, which has been critical in building rapport."

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Public Offerings, PIPEs, and Other Institutional Financings

 <p>Amara Mining plc (LON: AMA) Placing and open offer</p>	 <p>Amphastar Pharmaceuticals, Inc. (NASDAQ: AMPH) Initial public offering</p>	 <p>Capitol Health Limited (ASX: CAJ) Institutional Placement</p>	 <p>Cenkos Securities plc (AIM: CNKS) Nominated adviser, broker, and financial adviser to Benchmark Holdings plc (AIM: BMK) in its acquisition of SalmoBreed AS and Stofnfiskur and associated USD \$110 million institutional secondary offering</p>	 <p>Central Rand Gold Limited (AIM: CRND) (JSE: CRD) Subscription, placing, and open offer</p>
 <p>China Aircraft Leasing Group Holdings Limited (SEHK: 1848) Initial public offering</p>	 <p>Histogenics Corp. (NASDAQ: HSGX) Represented the underwriters in the initial public offering of Histogenics Corp. (NASDAQ: HSGX)</p>	 <p>Fresh Del Monte Produce Inc. (NYSE: FDP) Dutch auction self-tender offer</p>	 <p>Emirates REIT (CEIC) Limited Initial public offering</p>	 <p>Energous Corporation (NASDAQ: WATT) Initial public offering</p>
 <p>Energous Corporation (NASDAQ: WATT) Secondary offering</p>	 <p>Essence International Investment Limited Sale of shares in China Biologic Products, Inc. (NASDAQ: CBPO)</p>	 <p>Exact Sciences Corporation (NASDAQ: EXAS) Public offering Secondary offering</p>	 <p>Faroe Petroleum plc (AIM: FPM) Cash-box placing</p>	 <p>finnCap Limited Nominated adviser and broker to Elektron Technology PLC (AIM: EKT) in relation to its cash-box placing</p>
 <p>finnCap Limited, GMP Securities Europe LLP, Ladenburg Thalmann & Co. Inc. Nominated adviser and joint bookrunners on the placing by Chariot Oil & Gas Limited (LSE: CHAR)</p>	 <p>Leerink Partners LLC, Jefferies LLC, RBC Capital Markets, LLC, and JMP Securities LLC Represented the underwriters in the initial public offering of Forward Pharma A/S (NASDAQ: FWP)</p>	 <p>Global Invacom Group Limited (SGX: QS9) Admission to AIM</p>	 <p>HaloSource, Inc. (LSE: HALO) Secondary share offering</p>	 <p>Hecla Mining Company (NYSE: HL) Registered exchange offer</p>
 <p>iiNet Limited (ASX: IIN) Club loan facility Syndicated Debt Facility</p>	 <p>Republic of Indonesia Republic of Indonesia €1 billion 2.875% Notes due 2021</p>	 <p>Iradimed Corporation (NASDAQ: IRMD) Initial public offering</p>	 <p>Lennar Corporation (NYSE: LEN) Sale of \$500 million 4.500% principal amount of Senior Notes due June 2019</p>	 <p>Lennar Corporation (NYSE: LEN) Sale of \$350 million principal amount of 4.50% Senior Notes due November 2019</p>

Public Offerings, PIPEs, and Other Institutional Financings

 <p>LiqTech International, Inc. (NYSE MKT: LIQT) Public offering</p>	 <p>LQK Corporation (NASDAQ: LKQ) Registered exchange offer</p>	 <p>Molins PLC (LSE: MLIN) Move from the Official List to the AIM market of the London Stock Exchange</p>	 <p>Nplus1 Singer Advisory LLP Nominated adviser and broker to Marimedia Ltd. (AIM: MARI) on its admission to AIM and associated placing</p>	 <p>Nektan plc (AIM: NKTN) Pre-IPO fundraising and admission to AIM and placement</p>
 <p>Nuveen All Cap Energy MLP Opportunities Fund (NYSE: JMLP) Initial public offering</p>	 <p>Nuveen Investments, Inc. Multiple Rule 144A offerings of Institutional Variable Rate MuniFund Term Preferred Shares for Nuveen funds</p>	 <p>Peregrine Pharmaceuticals, Inc. (NASDAQ: PPHM) Series E Convertible Preferred Stock</p>	 <p>PPG Industries, Inc. (NYSE: PPG) Multiple capital markets transactions</p>	 <p>Rialto Holdings, LLC and Rialto Corporation \$350 million principal amount of 7.000% Senior Notes due 2018</p>
 <p>ROTH Capital Partners, LLC Underwriter for a public follow-on offering of common stock by Active Power, Inc. (NASDAQ: ACPW), Golden Minerals Company (NYSE MKT: AUMN) (TSX: AUM), and PEDEVCO Corporation (NYSE: PED)</p>	 <p>SP Angel Corporate Finance LLP Broker to West African Minerals Corporation (AIM: WAFM) on two separate placings</p>	 <p>PT Tower Bersama Infrastructure TBK (IDX: TBIG) USD \$1.3 billion financing</p>	 <p>VSA Capital Limited (LSE: VSA) Broker to Madagascar Oil Limited (AIM: MOIL) in placing and open offer</p>	 <p>ZBB Energy Corporation (NYSE MKT: ZBB) Public offering Underwriting Agreement with National Securities Corporation</p>

Leveraging Our Integrated Platform To Provide Seamless Service

K&L Gates boasts a global platform with presence in key capital cities and global commercial and financial hubs, and we maintain a unified network as we continue to expand. It is not unusual for our clients to take advantage of our comprehensive, international scope and utilize multiple offices when completing legal transactions. For instance, Miami, Florida-based Brightstar Corp, a wireless telecommunications company, has used 33 of our offices throughout the span of our partnership—a prime example of the seamless integration that is in effect across the global K&L Gates platform.

We have worked with Brightstar for 17 years, and in that time we have handled a myriad of transactions for it, which include several cross-border M&A transactions as well as contract, technology, labor and employment, and antitrust work. For example, we represented Brightstar in the 2014 acquisition by SoftBank Corporation, the Japanese telecommunications and Internet corporation. Additionally, we assisted Brightstar with its 2014 acquisition of 20:20 Mobile, a leading mobile player in Europe. The cross-border transaction was handled by attorneys in several offices and included the purchase of facilities in the UK, Spain, Hungary, Portugal, Denmark, Finland, Norway, and Sweden.

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Orange County Palo Alto Paris Perth Pittsburgh Portland Raleigh Research Triangle Park San Francisco São Paulo Seattle
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K&L Gates comprises more than 2,000 lawyers globally who practice in fully integrated offices located on five continents. The firm represents leading multinational corporations, growth and middle-market companies, capital markets participants and entrepreneurs in every major industry group as well as public sector entities, educational institutions, philanthropic organizations and individuals. For more information about K&L Gates or its locations, practices and registrations, visit klgates.com.

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