

## 2019 CAROLINAS CORPORATE UPDATE

### March 2019

In 2018, the K&L Gates Carolinas corporate practice was fortunate to advise our clients on a number of significant domestic and international transactions, including investments, acquisitions, capital market offerings, and finance transactions.

We look forward to continuing the growth of our strong client relationships across the Carolinas, around the United States, and globally in 2019 as the business goals and challenges of our clients drive our momentum.

**Tier 1** Rankings in 2019 US News & World Report Best Law Firm Survey for our Corporate Law practice in Charleston, Charlotte, Raleigh and Nationally

More than **\$5.4 billion** in total deal value for Carolina office-led deals

**Tier 1** Ranking in the 2019 Legal 500 United States guide in the M&A/middle market (\$500-999m)

**50** Corporate Lawyers Located in our Carolinas Offices

Named Among **Top 25 U.S. Corporate Law Firms** by Corporate Board Member magazine and FTI Consulting

**4** Offices Across North and South Carolina



Akoustis  
Technologies, Inc.  
(Nasdaq: AKTS)  
Private offering of 6.5%  
Convertible Senior Secured  
Notes due 2023



Allegion Public Limited  
Company d/b/a  
Alegion plc  
Acquisition of ISONAS, Inc.

**ASSA ABLOY**

ASSA ABLOY Entrance  
Systems US Inc.  
Acquisition of  
Konematic, Inc.

**Atos**

Atos Medical  
Acquisition of  
Griffin Laboratories



BrightView  
Landscapes, LLC  
Multiple acquisitions of  
commercial landscaping  
businesses in Texas,  
Connecticut, California, and  
New Jersey



Capgemini SE  
(EPA: CAP)  
Acquisition of  
LiquidHub, Inc.



Capitala Finance  
Senior secured term  
loan facility to Chicken Soup  
for the Soul, LLC



Carousel Capital  
Partners V, L.P.  
Acquisition of Huseby, LLC



Wells Fargo & Company  
(NYSE: WFC)  
Investment in Series  
B Preferred Stock of  
CleanFund Commercial  
PACE Capital, Inc.



Wells Fargo & Company  
(NYSE: WFC)  
Investment in Series A-2  
Preferred Stock of  
Home EC, Inc. d/b/a  
Connect Homes



The Cook & Boardman  
Group, LLC  
Sale to LittleJohn & Co.



Wells Fargo & Company  
(NYSE: WFC)  
Investment in Series A  
Preferred Stock of Divert, Inc.



ENDRA Life  
Sciences, Inc.  
(Nasdaq: NDRA)  
\$1.1 million secured  
convertible bridge notes and  
follow-on public offering



Wells Fargo & Company  
(NYSE: WFC)  
Investment in Convertible  
Promissory Note Financing  
of MyWorld, Inc.  
d/b/a Engage3



EnSync, Inc.  
(NYSEMKT: ESNC)  
Registered direct common  
stock offering



Exact Sciences  
Corporation  
(Nasdaq: EXAS)  
Offering and sale of  
1.0% Convertible Senior  
Notes Due 2025



Expedited Travel, LLC  
Acquisition of Fastport  
Passport LLC and Fastport  
Passport Florida, Inc.



FlexShopper, Inc.  
US\$10 million offering of  
units consisting of common  
stock and warrants



Wells Fargo & Company  
(NYSE: WFC)  
Investment in Convertible  
Note and Series Seed  
Preferred Stock Financing of  
Hurdlr, Inc.



HVAC Investigators, LLC  
Acquisition of certain  
assets of Donan  
Claim Services, LLC



Goldman Sachs & Co.  
(NYSE: GS)

Series C and C-1 Preferred  
Stock Financing of  
Nav Technologies, Inc.



Össur Americas, Inc.

Acquisition of SRT  
Prosthetics & Orthotics, LLC



Primo Water Corporation  
(Nasdaq: PRMW)

Follow-on public offering



Nolan Transportation  
Group, LLC

Sale to Gryphon Investors



Teligent, Inc.  
(Nasdaq: TLGT)

Secured term loan



Transportation  
Insight, LLC

Sale to Gryphon Investors



University of North  
Carolina Health  
Care System

Sale of High Point  
Regional Health



VelocityEHS  
Holdings, Inc.

Acquisition of  
Humantech, Inc.

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# K&L GATES

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