

2018 CAROLINAS CORPORATE UPDATE

In 2017, the K&L Gates Carolinas corporate practice was fortunate to advise our clients on a number of significant domestic and international transactions, including investments, acquisitions, capital market offerings, and finance transactions.

We look forward to continuing the growth of our strong client relationships across the Carolinas, around the U.S., and globally ahead in 2018 as the business goals and challenges of our clients drive our momentum.

OUR CAROLINAS CORPORATE PRACTICE AT-A-GLANCE

Tier 1+ Ranking by 2018 U.S. News & World Report Best Law Firm Survey for our Corporate Law practice in Charleston, Charlotte, and Raleigh

More than **\$4.2 billion** in total deal value


Tier 1+ Ranking in the Legal 500 United States guide in the M&A/middle market (\$500m-999m)

Closed a **US\$2.3 billion** acquisition of 72 medical office buildings and projects


50+ Corporate Lawyers Located in our Carolinas Offices

Named Among Top 25 U.S. Corporate Law Firms by Corporate Board Member magazine and FTI Consulting


4 Offices Across North and South Carolina


Aerie
 Pharmaceuticals, Inc.

Acquisition of certain assets from Envisia Therapeutics Inc.


AeroFarms

Reorganization to a C-corporation and Series D Preferred Stock Financing


ALLEGION

(NYSE: ALLE)

Purchase by subsidiary of all outstanding stock of Technical Glass Products


ASSA ABLOY

Acquisitions of: Southeastern Dock & Door LLC and Atlantic Door Control, Inc.


LKQ
 Corporation

(Nasdaq: LKQ)

Purchase of Warn Industries, Inc. from Dover Energy, Inc.


MERGENT

Sale to London Stock Exchange Group

RED VENTURES

Multiple transactions including acquisitions of: Allconnect, Inc. and Choose Energy, Inc.


Ridgemont EQUITY PARTNERS

Leveraged acquisition of HemaSource

BENSON HILL
 BIOSYSTEMS

Series B Preferred Stock Financing



 Represented
Wells Fargo & Company
 (NYSE: WFC)

Investment in Series D Preferred Stock Financing of Blend Labs, Inc.


Capgemini

(EPC: CAP)


Acquisition of Lyons Consulting Group, LLC


Capitala

Purchase of senior secured notes of MPL Holdings, LLC and US Bath Group LLC



RSI

Sale of vending, catering, food services and related assets to AVI Food Systems, Inc.


SALEM
 MEDIA GROUP

(Nasdaq: SALM)

Senior secured asset based revolving credit facility and concurrent issuances of senior secured notes.


scentair

Acquisition of Brandaroma


WAFERGEN
 BIOSYSTEMS

(Nasdaq: WGBS)

Sale to Takara Bio USA Holdings, Inc.


CAROUSEL CAPITAL


Multiple transactions including: acquisition of Consolidated Claims Group and sale of Pegasus TransTech

THE COOK & BOARDMAN
 GROUP

Acquisitions of: Specialized Architectural Products, LLC, Pinnacle Door & Hardware, Inc. and Errington Services, LLC

COPELEY | CAPITAL

Sale of Champion Optical Network Engineering, LLC



CUE
 BIOPHARMA

(Nasdaq: CUE)

Initial Public Offering

K&L GATES

Learn more about us at klgates.com.


ENDRA
 LIFE SCIENCES

(Nasdaq: NDRA)

Initial Public Offering


EGI
 dense-array EEG

(AIM: EGI)

Acquired by Royal Philips


EnSync
 ENERGY SYSTEMS


(NYSE American: ESNC)

Follow-on public offering of common stock


exact
 sciences

(Nasdaq: EXAS)

Acquisition of Sampleminded, Inc. and certain assets of Armune BioScience, Inc.; Secondary offering


FS Card Inc.

Series B Preferred Stock Financing; Warehouse credit facility from Keystone National, LLC


H2O.ai

Represented
Wells Fargo & Company
 (NYSE: WFC)

Investment in Series C Preferred Stock Financing of H2O.ai, Inc.


HEXAGON

(STO: HEXA-B)

Acquisition of MSC Software Corporation


HTA
 Healthcare Trust of America, Inc.

(NYSE: HTA)

Multiple transactions, including US\$2.3 billion acquisition of 72 medical office buildings from Duke Realty Corporation